

## **ENMAX Power Corporation.**

2024 Interim Performance-Based Regulation Rate Adjustment

**December 15, 2023** 

#### **Alberta Utilities Commission**

Decision 28575-D01-2023 ENMAX Power Corporation. 2024 Interim Performance-Based Regulation Rate Adjustment Proceeding 28575

December 15, 2023

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The Commission may, no later than 60 days from the date of this decision and without notice, correct typographical, spelling and calculation errors and other similar types of errors and post the corrected decision on its website.

## Contents

1	Decision summary	1
2	Order	2
App	endix 1 – Proceeding participants	3
App	endix 2 – 2024 Rate Schedule	4
App	endix 3 – Customer Terms and Conditions	5
App	endix 4 – Retailer Terms and Conditions	6
App	endix 5 – Investment Level Schedule	7
App	endix 6 – Fee Schedule	8

#### **Alberta Utilities Commission**

Calgary, Alberta

ENMAX Power Corporation. 2024 Interim Performance-Based Regulation Rate Adjustment

**Decision 28575-D01-2023 Proceeding 28575** 

#### 1 Decision summary

- 1. On October 4, 2023, the Alberta Utilities Commission issued Decision 27388-D01-2023,¹ which established the parameters of the third generation performance-based regulation (PBR3) plan for the four electric distribution utilities: ATCO Electric Ltd., FortisAlberta Inc., ENMAX Power Corporation, and EPCOR Distribution & Transmission Inc.; and two natural gas distribution utilities: ATCO Gas, a division of ATCO Gas and Pipelines Ltd., and Apex Utilities Inc. in Alberta. The Commission directed ENMAX to file a compliance filing to that decision and to set PBR rates for 2024 in accordance with the established parameters of the PBR3 plan. On November 3, 2023, ENMAX filed the current application in response to this direction.
- 2. Normally, a PBR rate adjustment application is filed by September 10 of each year to allow for a sufficient review process to set rates effective January 1 of the following year. However, given the need to set out PBR3 parameters this year and the timing of the issuance of Decision 27388-D01-2023, ENMAX's current application was received well past the usual date for annual rate filings. In addition, the Commission has established a schedule in the current proceeding that allows for information requests (IRs) to be sent to and responses to be received from ENMAX. The Commission has therefore made provision for this interim rates decision to be issued with sufficient time to allow ENMAX to set prospective rates for January 1, 2024.
- 3. Based on the review of ENMAX's IR responses, the Commission is prepared to approve the 2024 rates, per the IR responses, and terms and conditions of service (T&Cs), as filed in the application, on an interim basis effective January 1, 2024. These rates and T&Cs are set out in appendixes 2 to 6 of this decision. The final approval of the 2024 tariff will be issued following the receipt of written reply arguments, currently scheduled for January 19, 2024.
- 4. The Commission has decided to approve interim rates because final PBR rates will not be in place before January 1, 2024, and interim rates promote short-term rate stability. ENMAX's rates will be trued up to reflect the final 2024 PBR rates once they are approved by the Commission.

Decision 27388-D01-2023: 2024-2028 Performance-Based Regulation Plan for Alberta Electric and Gas Distribution Utilities, Proceeding 27388, October 4, 2023.

#### 2 Order

- 5. It is hereby ordered that:
  - (1) ENMAX's 2024 distribution rates, including the system access service rates, options and riders, as set out in Appendix 2 to this decision, are approved on an interim basis, effective January 1, 2024. These rates will remain interim pending a final Commission decision.
  - (2) ENMAX's 2024 distribution tariff terms and conditions, and investment level schedule and fee schedule are approved on an interim basis, as set out in Appendix 3, Appendix 4, Appendix 5 and Appendix 6, effective January 1, 2024.

Dated on December 15, 2023.

#### **Alberta Utilities Commission**

(original signed by)

Kristi Sebalj Vice-Chair

(original signed by)

Michael Arthur Commission Member

## **Appendix 1 – Proceeding participants**

Name of organization (abbreviation) Company name of counsel or representative		
ENMAX Power Corporation		
Consumers' Coalition of Alberta		
Office of the Utilities Consumer Advocate		

Alberta Utilities Commission

Commission panel

K. Sebalj, Vice-Chair

M. Arthur, Commission Member

Commission staff

V. Wang

A. Jukov

J. Schimke

### Appendix 2 – 2024 Rate Schedule



## Appendix 3 – Customer Terms and Conditions



## **Appendix 4 – Retailer Terms and Conditions**



## **Appendix 5 – Investment Level Schedule**



## Appendix 6 – Fee Schedule





## **ENMAX POWER CORPORATION ("EPC")**

## **DISTRIBUTION TARIFF**

## **INTERIM RATE SCHEDULE**

**RATES IN EFFECT AS OF January 1, 2024** 

## **EPC DISTRIBUTION TARIFF RATE SCHEDULE**

Rate <u>Code</u>	Rate Description	Page
D100	Distribution Tariff Residential	3
D200	Distribution Tariff Small Commercial	5
D300	Distribution Tariff Medium Commercial	7
D310	Distribution Tariff Large Commercial – Secondary	9
D410	Distribution Tariff Large Commercial – Primary	11
D500	Distribution Tariff Streetlights	14
D600	Distribution Tariff Distributed Generation	15
D700	Distribution Tariff Transmission Connected	17
	2024 Distribution Access Service Adjustment Rider	18
	2024 Balancing Pool Allocation Rider	19
	Quarterly Transmission Access Charge (TAC) Adjustment Rider	20
	Transmission Access Charge (TAC) Deferral Account Rider Adjustment	21

#### DISTRIBUTION TARIFF RESIDENTIAL

#### **RATE CODE D100**

Rate Schedule for the provision of Electricity Services to residential Customers of a Retailer.

#### **ELIGIBILITY**

- Sites which use Electricity Services for domestic purposes in separate and permanently metered single family dwelling units with each unit either metered separately or incorporated into a common building with other units.
- 2. As a single phase or three phase wire service supplied at a standard voltage normally available.
- 3. Sites eligible under 1 and 2 that qualify as a Micro-Generator under the Micro-Generation Regulation.

#### **RATE**

COMPONENT TYPE	<u>Unit</u>	PRICE
----------------	-------------	-------

#### DISTRIBUTION CHARGE FOR DISTRIBUTION ACCESS SERVICE

Service and Facilities Charge per day \$0.763730 System Usage Charge per kWh \$0.015362

#### TRANSMISSION CHARGE FOR SYSTEM ACCESS SERVICE

Variable Charge per kWh \$0.041392

#### **INVOICE PERIOD**

Monthly, from the date of the last invoice to the date of the current invoice.

#### **TERMS AND CONDITIONS**

The Terms and Conditions of the EPC Distribution Tariff form part of this Rate Schedule and apply to all Electricity Services supplied under this Tariff.

#### **OTHER**

1. No more than one additional unit of living quarters within a single family dwelling, such as a basement suite equipped with cooking facilities, may be provided Electricity Services through one Meter under Rate Code D100. If the dwelling contains more than one additional self-contained unit of living quarters, a Commercial Rate will apply unless a separate Meter is installed for each unit.

All new construction in R2 or higher density areas shall have a separate Meter for each suite, or alternatively the Electricity Services may be invoiced at the appropriate commercial rate.

- 2. If a Residential Site has a garage with a separate meter, the garage will be assigned a commercial rate.
- 3. If a Site qualifies as a Micro-Generator, rate charges will only apply to energy inflow into the Site (i.e. no outflow charges).

#### **LOCAL ACCESS FEE (LAF)**

# DISTRIBUTION TARIFF SMALL COMMERCIAL

#### **RATE CODE D200**

Rate Schedule for the provision of Electricity Services to small commercial Customers of a Retailer.

#### **ELIGIBILITY**

- 1. Commercial Sites where the Energy consumption is less than 5,000 kWh per month (includes all unmetered services that are not Rate Code D500).
- 2. Sites eligible under 1 that qualify as a Micro-Generator under the Micro-Generation Regulation.

#### RATE

COMPONENT TYPE	<u>Unit</u>	PRICE
----------------	-------------	-------

#### DISTRIBUTION CHARGE FOR DISTRIBUTION ACCESS SERVICE

Service and Facilities Charge per day \$1.722016

System Usage Charge per kWh \$0.012927

#### TRANSMISSION CHARGE FOR SYSTEM ACCESS SERVICE

Variable Charge per kWh \$0.031074

#### **INVOICE PERIOD**

Monthly, from the date of the last invoice to the date of the current invoice.

#### **TERMS AND CONDITIONS**

The Terms and Conditions of the EPC Distribution Tariff form part of this Rate Schedule and apply to all Electricity Services supplied under this Tariff.

#### **OTHER**

#### 1. Temporary Construction/Service

Construction and rental costs for necessary transformers and equipment required for any temporary Electricity Services (whether single or three phase, or whether served from an overhead or underground source), shall be payable by the Customer to EPC in advance and based on an EPC estimate. Construction costs include costs associated with:

- (a) up and down labour;
- (b) unsalvageable material;
- (c) vehicles; and
- (d) equipment.

#### 2. Temporary Connection Service

Where applied-for Connection Services are to be used for temporary purposes only, the Customer will pay EPC, in advance of the installation:

- (a) EPC's total cost of installation and removal of the Facilities required for the temporary service; and
- (b) the cost of unsalvageable material.

#### 3. Unmetered Services

For unmetered services where individual energy consumption is small and easily predicted, estimated consumption will be based on equipment nameplate rating and operational patterns.

4. If a Site that qualifies as a Micro-Generator, rate charges will only apply to energy inflow into the Site (i.e. no outflow charges).

#### LOCAL ACCESS FEE (LAF)

## DISTRIBUTION TARIFF MEDIUM COMMERCIAL

#### **RATE CODE D300**

Rate Schedule for the provision of Electricity Services to medium commercial Customers of a Retailer.

#### **ELIGIBILITY**

- 1. For Sites whose Energy consumption is equal to or greater than 5,000 kWh per month for at least six of the last 12 invoice periods, provided a peak demand greater than 150 kVA was not registered twice in the previous 365 days.
- 2. Sites eligible under 1 above that qualify as a Micro-Generator under the Micro-Generation Regulation.

#### **RATE**

COMPONENT TYPE	<u>Unit</u>	PRICE		
DISTRIBUTION CHARGE FOR DISTRIBUTION ACCESS SERVICE				
Service Charge	per day	\$9.572646		
Facilities Charge	per day per kVA of Billing Demand	\$0.064986		
Non-Ratcheted Demand Charge	per day per kVA of Metered Demand	\$0.062637		
TRANSMISSION CHARGE FOR SYSTEM ACCESS SERVICE				
Demand Charge	per day per kVA of Billing Demand	\$0.286279		
Variable Charge	per kWh	\$0.009971		

#### Where

kVA of "Billing Demand" is defined as the greater of "Metered", "Ratchet" or "Contract" Demand:

- (a) "Metered Demand" is the actual metered demand in the Tariff bill period;
- (b) "Ratchet Demand" is 90% of the highest kVA demand in the last 365 days ending with the last day of the Tariff bill period; and

ENMAX Power Corporation Distribution Tariff Page 7 of 21 Distribution Access Service (DAS) rates and System Access Service (SAS) rates approved in AUC Decision 28575-D01-2023 effective January 1, 2024.

(c) "Contract Demand" is the kVA contracted for by the Customer.

#### **INVOICE PERIOD**

Monthly, from the date of the last invoice to the date of the current invoice.

#### **TERMS AND CONDITIONS**

The Terms and Conditions of the EPC Distribution Tariff form part of this Rate Schedule and apply to all Electricity Services supplied under this Tariff.

#### <u>OTHER</u>

- 1. Non-Standard Residential "Bulk-Metering".
- 2. Bulk Metering is the metering of multiple-unit residential occupancies under one corporate identity, (e.g., town housing, apartments, mobile home parks). Where bulk-metering exists, the Customer shall not re-sell electricity, but may include electricity as part of the rental charge and not separate therefrom.
- 3. Includes Medium Commercial Sites served at primary voltage that existed prior to November 2004 rate class changes.
- 4. If a Site qualifies as a Micro-Generator, rate charges will only apply to energy inflow into the Site (i.e. no outflow charges).
- 5. D300 Primary Voltage Service Customers
  - a. For locations or buildings that receive primary voltage service, there will be a transformation credit of \$1.782467 per day applied to the Service Charge, and a transformation credit of \$0.012323 per day per kVA of Billing Demand applied to the Facilities Charge.
  - b. The transformation credit is applicable only to D300 sites receiving primary voltage service prior to January 1, 2009.

#### **LOCAL ACCESS FEE (LAF)**

## DISTRIBUTION TARIFF LARGE COMMERCIAL - SECONDARY

#### **RATE CODE D310**

Rate Schedule for the provision of Electricity Services to large commercial (secondary) Customers of a Retailer.

#### **ELIGIBILITY**

- 1. For Electricity Services that registered a monthly peak demand greater than 150 kVA twice in the previous 365 days and served at secondary voltage.
- 2. Sites eligible under 1 that qualify as a Micro-Generator under the Micro-Generation Regulation.

#### **RATE**

	COMPONENT TYPE	<u>Unit</u>	<u>Price</u>
DISTRIE	BUTION CHARGE FOR DISTR	IBUTION ACCESS SERVICE	Ē
	Service Charge	per day	\$25.847803
	Facilities Charge	per day per kVA of Billing Demand	\$0.152884
	Non-Ratcheted Demand Charge	per day per kVA of Metered Demand	\$0.050297
TRANSI	MISSION CHARGE FOR SYST	EM ACCESS SERVICE	
	Demand Charge	per day per kVA of Billing Demand	\$0.356583
	Variable Charge On Peak	per kWh	\$0.012142
	Variable Charge Off Peak	per kWh	\$0.009298
Where			

Where

kVA of "Billing Demand" is defined as the greater of "Metered", "Ratchet" or "Contract" Demand:

- (a) "Metered Demand" is the actual metered demand in the Tariff bill period,
- (b) "Ratchet Demand" is 90% of the highest kVA demand in the last 365 days ending with the

ENMAX Power Corporation

last day of the Tariff bill period,

(c) "Contract Demand" is the kVA contracted for by the Customer.

"On Peak" is all Energy consumption from 8 a.m. to 9 p.m. Monday to Friday inclusive, excluding statutory holidays (as according to the ISO Rules definition),

"Off Peak" is all Energy consumption not consumed in On Peak hours.

#### **INVOICE PERIOD**

Monthly, from the date of the last invoice to the date of the current invoice.

#### **TERMS AND CONDITIONS**

The Terms and Conditions of the EPC Distribution Tariff form part of this Rate Schedule and apply to all service supplied under this Tariff.

#### **OTHER**

If a Site qualifies as a Micro-Generator, rate charges will only apply to energy inflow into the Site (i.e. no outflow charges).

#### **LOCAL ACCESS FEE (LAF)**

## DISTRIBUTION TARIFF LARGE COMMERCIAL - PRIMARY

#### **RATE CODE D410**

Rate Schedule for the provision of Electricity Services to large commercial (primary) Customers of a Retailer.

#### **ELIGIBILITY**

- 1. For Electricity Services that are served at primary voltage.
- 2. Sites eligible under 1 above that qualify as a Micro-Generator under the Micro-Generation Regulation.

#### **RATE**

COMPONENT TYPE	Unit	PRICE

#### **DISTRIBUTION CHARGE FOR DISTRIBUTION ACCESS SERVICE**

Service Charge	per day	\$29.819061
Facilities Charge	per day per kVA off Billing Demand	\$0.020804
Non-Ratcheted Demand Charge	per day per kVA of Metered Demand	\$0.059972

#### TRANSMISSION CHARGE FOR SYSTEM ACCESS SERVICE

Demand Charge	per day per kVA of Billing Demand	\$0.318966
Variable Charge On Peak	per kWh	\$0.010501
Variable Charge Off Peak	per kWh	\$0.007963

#### Where

kVA of "Billing Demand" is defined as the greater of "Metered", "Ratchet" or "Contract" Demand:

- (a) "Metered Demand" is the actual metered demand in the Tariff bill period,
- (b) "Ratchet Demand" is 90% of the highest kVA demand in the last 365 days ending with the last day of the Tariff bill period,
- (c) "Contract Demand" is the kVA contracted for by the Customer,

"On Peak" is all Energy consumption from 8 a.m. to 9 p.m. Monday to Friday inclusive, excluding

statutory holidays (as according to the ISO Rules definition),

"Off Peak" is all Energy consumption not consumed in On Peak hours.

#### **INVOICE PERIOD**

Monthly, from the date of the last invoice to the date of the current invoice.

#### **TERMS AND CONDITIONS**

The Terms and Conditions of the EPC Distribution Tariff form part of this Rate Schedule and apply to all Electricity Services supplied under this Tariff.

#### **OTHER**

- 1. The Customer is responsible for supplying all transformers whether owned by Customer or rented.
- 2. "Primary Metering" shall be metering at EPC's primary distribution voltage with any subsequent transformation being the sole responsibility of the Customer.

#### 3. Multi-Sites

- a) For Customers that have a normally used service connection (preferred service) and a second service connection used strictly as a backup service (alternate service), the demands of the two service connections will be totaled on an interval basis and charged based on Rate Code D410.
- b) For Customers that use more than one service connection on a regular basis, demands of all the service connections will be totaled on an interval basis and charged based on Rate Code D410 provided the service connections are:
  - i) positioned on adjacent and contiguous locations;
  - ii) not separated by private or public property or right-of-way; and
  - iii) operated as one single unit.
- 4. If a Site qualifies as a Micro-Generator, rate charges will only apply to energy inflow into the Site (i.e. no outflow charges).

#### **LOCAL ACCESS FEE (LAF)**

#### **DISTRIBUTION TARIFF STREETLIGHTS**

#### **RATE CODE D500**

Rate Schedule for the provision of Electricity Services to Customers of a Retailer.

#### **ELIGIBILITY**

For all photo cell controlled lighting services including all streetlights, traffic sign lighting, roadway lighting and lane rental lighting. Services with photo cell controlled lighting will not be eligible for a Meter.

#### **RATE**

COMPONENT TYPE UNIT PRICE

#### DISTRIBUTION CHARGE FOR DISTRIBUTION ACCESS SERVICE

Fixture Charge per day per fixture \$0.090610

#### TRANSMISSION CHARGE FOR SYSTEM ACCESS SERVICE

Variable Charge per kWh \$0.070827

#### **INVOICE PERIOD**

Monthly, from the date of the last invoice to the date of the current invoice.

#### **TERMS AND CONDITIONS**

The Terms and Conditions of the EPC Distribution Tariff form part of this Rate Schedule and apply to all Electricity Services supplied under this Tariff.

#### LOCAL ACCESS FEE (LAF)

# DISTRIBUTION TARIFF LARGE DISTRIBUTED GENERATION

#### **RATE CODE D600**

Rate Schedule for the provision of Electricity Services to Sites with on-site generation with a minimum export capacity of 1,000 kVA.

#### **ELIGIBILITY**

- 1. For services with on-site generation connected in parallel with the EPC Electric Distribution System with a minimum export capacity of 1,000 kVA.
- 2. For Electricity Services that are served at primary voltage.
- 3. For sites equipped with bi-directional interval recording metering.

#### **RATE**

<b>COMPONENT TYPE</b>	Unit	PRICE

#### DISTRIBUTION CHARGE FOR DISTRIBUTION ACCESS SERVICE

Service Charge	per day	\$34.043784
Dedicated Facilities Charge	per day	customer specific
System Usage Charge On Peak	per kWh	\$0.011692

#### TRANSMISSION CHARGE FOR SYSTEM ACCESS SERVICE

ISO Costs/Credits	\$ Flow
	through

1. The customer specific Dedicated Facilities Charge daily amount will be determined as follows:

Dedicated Facilities Charge =  $((DFA + GA) \times (CRF + OMA))/365$  days.

#### Where:

- a) DFA = current cost of dedicated feeder assets
- b) GA = general assets associated with DFA and equal to 10.8% of DFA
- c) CRF = Capital Recovery Percentage Factor based on EPC's weighted cost of capital and approved depreciation rate.

**ENMAX Power Corporation** 

**Distribution Tariff** 

Page 14 of 21

Distribution Access Service (DAS) rates and System Access Service (SAS) rates approved in AUC Decision 28575-D01-2023 effective January 1, 2024.

d) OMA = Operation, maintenance and administration factor equal to 3.1% of DFA.

The customer specific Dedicated Facilities Charge daily amount will be outlined in the Interconnection Agreement which will also include the term of the Agreement and an annual inflation adjustment.

- The System Usage Charge will be determined using the net of the energy inflow and energy outflow at the Meter(s). System Usage Charge will be waived for sites that only have dedicated facilities and do not use the EPC primary feeder system.
- 3. "On Peak" is all Energy consumption from 8 a.m. to 9 p.m. Monday to Friday inclusive, excluding statutory holidays (as according to the ISO Rules definition), "Off Peak" is all Energy consumption not consumed in On Peak hours.
- 4. Flow-Through of ISO Costs/Credits will be determined by applying the ISO DTS rate and/or STS rate (and any applicable riders) to the difference between the POD billing determinants with and without the site(s) billing determinants.

In accordance with AUC Decision 26090-D01-2021, the multipliers shown in Table 1 will then be applied to the DTS-based portion of the flow-through ISO costs/credits prior to finalizing and issuing the charge/credit.<sup>1</sup>

Table 1: Multiplier for the calculated DTS portion of Flow-Through ISO Costs/Credits

Year	First day when the multiplier will be applied	Multiplier
1	Jan 1, 2022	0.8
2	Jan 1, 2023	0.6
3	Jan 1, 2024	0.4
4	Jan 1, 2025	0.2
5	Jan 1, 2026	0

5. An initial fee will be charged for the incremental cost of bi-directional meter(s).

#### **INVOICE PERIOD**

Monthly, from the date of the last invoice to the date of the current invoice.

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<sup>&</sup>lt;sup>1</sup> AUC Decision 26090-D01-2021, paragraph 88.

#### **TERMS AND CONDITIONS**

The Terms and Conditions of EPC form part of this Rate Schedule and apply to all Electricity Services supplied under this Tariff.

#### **OTHER**

- 5. The Customer is responsible for supplying all transformers whether owned by customer or rented.
- 6. "Primary Metering" shall be metering at EPC's primary distribution voltage with any subsequent transformation being the sole responsibility of the Customer.

#### 7. Multi-Site Locations

- c) For locations or buildings that have a normally used service connection (preferred service) and a second service connection used strictly as a backup service (alternate service), the demands of the two service connections will be totaled on an interval basis and charged on Rate Code D600.
- d) For locations that use more than one service connection on a regular basis, demands of all the service connections will be totaled on an interval basis and charged on Rate Code D600.

#### **LOCAL ACCESS FEE (LAF)**

# DISTRIBUTION TARIFF TRANSMISSION CONNECTED

#### RATE CODE D700

Rate Schedule for the provision of Distribution Access Service to Customers of a Retailer that are connected directly to EPC Facilities at a transmission voltage.

COMPONENT TYPE UNIT PRICE

#### DISTRIBUTION CHARGE FOR DISTRIBUTION ACCESS SERVICE

Service Charge per day \$34.043784

#### TRANSMISSION CHARGE FOR SYSTEM ACCESS SERVICE

ISO Costs \$ Flow through

#### **INVOICE PERIOD**

Monthly, from the date of the last invoice to the date of the current invoice.

#### **TERMS AND CONDITIONS**

The Terms and Conditions of the EPC Distribution Tariff form part of this Rate Schedule and apply to all Electricity Services supplied under this Tariff.

#### **LOCAL ACCESS FEE (LAF)**

#### DAS ADJUSTMENT RIDER

This is a rider to charge/refund the difference between DAS Adjustment Rider amounts collected between January 1, 2022 to March 31, 2022 and the amounts approved as per AUC Decision 27042-D01-2021. The adjustment is effective January 1, 2024 to March 31, 2024.

#### **ELIGIBILITY**

Rider will apply to all sites.

#### **RIDER**

RATE CLASS DESCRIPTION	RATE CODE	<u>Unit</u>	PRICE
Residential	D100	% DAS	
Small Commercial	D200	% DAS	
Medium Commercial	D300	% DAS	
Large Commercial – Secondary	D310	% DAS	
Large Commercial – Primary	D410	% DAS	
Streetlights	D500	% DAS	
Large Distributed Generation	D600	% DAS	

### **Local Access Fee (LAF)**

The LAF is a surcharge imposed by the City of Calgary and is not approved by the Alberta Utilities Commission. The LAF is applicable to all services located within the City of Calgary.

### **2024 Balancing Pool Allocation Rider**

The "2024 Balancing Pool Allocation" is a rider to flow through the Alberta Electric System Operator ("ISO") Consumer Allocation Rider ("Rider F"), which is an amount that was transferred to the ISO from the Balancing Pool under Section 82 of the *Electric Utilities Act*.

#### **ELIGIBILITY**

Rider will apply to all energy delivered under the Distribution Tariff.<sup>2</sup> The rider is effective January 1, 2024.

#### Rider

COMPONENT TYPE	<u>Unit</u>	<u>Price</u>
Balancing Pool Allocation	per kWh	\$ 0.001331

#### LOCAL ACCESS FEE (LAF)

 $<sup>^2</sup>$  D600 sites are ineligible for the Balancing Pool Allocation Rider, as D600 sites receive a flow-through of ISO Costs/Credits through the D600 Transmission Charge for System Access Service, which includes the AESO Rider F

### **QUARTERLY TRANSMISSION ACCESS CHARGE (TAC) ADJUSTMENT RIDER**

This is rider to charge/refund the balance in the TAC Deferral Account. The TAC Deferral Account records changes in transmission costs due to changes in Alberta Electric System Operator ("AESO") rates. The rider is effective January 1, 2024.

#### **ELIGIBILITY**

Rider will apply to all energy delivered under the Distribution Tariff.

#### **RIDER**

2024 Quarterly TAC Adjustment Rider

	Rate		Quarterly TAC Adjustment Rider Charge / (Refund)			
Rate Class Description	Code	Unit	Q1 Jan 1, 2024	Q2 Apr 1, 2024	Q3 Jul 1, 2024	Q4 Oct 1, 2024
Residential	D100	per kWh				
Small Commercial	D200	per kWh				
Medium Commercial	D300	per kWh				
Large Commercial - Secondary	D310	per kWh				
Large Commercial - Primary	D410	per kWh				
Streetlighting	D500	per kWh				

#### LOCAL ACCESS FEE ("LAF")

The LAF is a surcharge imposed by the City of Calgary and is not approved by the Alberta Utilities Commission. The LAF is applicable to all services located within the City of Calgary.

# TRANSMISSION ACCESS CHARGE (TAC) DEFERRAL ACCOUNT RIDER ADJUSTMENT

This is a rider to charge/refund the balance in the Transmission Access Charge Deferral Account. The TAC Deferral Account records changes in transmission access costs due to changes in Alberta Electric System Operator (AESO) rates. The adjustment is effective January 1, 2024 to December 31, 2024.

#### **ELIGIBILITY**

Rider will apply to all energy delivered under the Distribution Tariff.

#### **RIDER**

2024 TAC Deferral Account Rider Adjustment

Rate Class Description	Rate Code	Unit	2024 TAC Deferral Account Rider Adjustment Charge / (Refund)
Residential	D100	per kWh	0.000205
Small Commercial	D200	per kWh	(0.004223)
Medium Commercial	D300	per kWh	0.003319
Large Commercial - Secondary	D310	per kWh	(0.000288)
Large Commercial - Primary	D410	per kWh	0.001237
Streetlighting	D500	per kWh	0.022086

#### LOCAL ACCESS FEE ("LAF")

The LAF is a surcharge imposed by the City of Calgary and is not approved by the Alberta Utilities Commission. The LAF is applicable to all services located within the City of Calgary.

#### **ENMAX POWER CORPORATION**

#### **DISTRIBUTION TARIFF**

**Interim Customer Terms and Conditions** 

Effective January 1, 2024

INTRO	ODUCTION	1
PART	A: CONNECTION SERVICES	6
SECTI	ION 1 – APPLYING FOR CONNECTION SERVICES	7
1.1	Connection Services	7
1.2	Eligibility	7
1.3	Application	7
1.4	Required Information	8
1.5	Your Connection Services	9
1.6	Cost Estimate	10
1.7	Initial Payment	11
1.8	Pre-payment, Credit and Security Requirements	11
1.9	Cancellation or Withdrawal of a Request for Connection Services or a Service Connection	12
SECTI	ION 2 – YOU ARE RESPONSIBLE FOR OBTAINING ALL PERMITS	13
2.1	Permits, Certificates and Licenses	13
SECTI	ION 3 – WE MAY REJECT YOUR APPLICATION	14
3.1	Rejection of Application	14
SECTI	ION 4 – BILLING AND COLLECTION	15
4.1	Fees and Other Charges	15
4.2	Bills	15
4.3	Collections	16
4.4	Billing by Your Retailer, Regulated Rate Provider or Default Supplier	17
4.5	Availability of Rates	17
4.6	Rate Changes	18
4.7	Billing Period	18
4.8	Billing Period Change	19
4.9	Billing Adjustments	19
SECTI	ION 5 YOUR OBLIGATIONS AND RESPONSIBILITIES	20
5.1	Access to Your Property	20
5.2	Right to Enter Your Property	20
5.3	Interference with Facilities	

## Table of Contents (continued)

		Page
5.4	Management of vegetation	22
5.5	Cooperation with Governmental Directions	22
5.6	Installation of Meters and Facilities	23
5.7	Protection of Facilities	24
5.8	Relocation of Meters or Facilities	25
5.9	Unauthorized Use of Electricity or Connection Services	25
5.10	Installation, Maintenance and Repair of Your Equipment	26
5.11	Damage to Our Facilities on Your Property	26
5.12	Protective Devices	27
5.13	Installation of Your Equipment and Devices	27
5.14	Suitability and Operation of Your Equipment	27
SECTIO	ON 6 – YOU MAY MAKE CHANGES TO YOUR CONNECTION SERVICES	. 29
6.1	Changes to Requirements for Connection Services	29
6.2	Costs for Modifications of Facilities	29
SECTIO	ON 7 – WE WILL MAKE REASONABLE EFFORTS TO SUPPLY ELECTRICITY TO YOU	. 31
7.1	No Guarantee of Uninterrupted Connection Services	31
SECTIO	ON 8 -DE-ENERGIZATION	. 32
8.1	Requests for Temporary De-Energization	32
8.2	Requests for Permanent De-Energization	32
8.3	Billing of De-Energized Sites	33
8.4	Removal of Our Facilities from Your Property	33
8.5	De-Energization Based on Conditions at Your Property	33
8.6	De-Energization for Safety or Operational reasons	35
8.7	Notice of De-Energization for Safety or Operational Reasons	35
8.8	De-Energization for Other Reasons	36
8.9	Notice of De-Energization for Other Reasons	36
8.10	Load Limiting Device	37
8.11	Re-Energization of a Site	37
8.12	Liability for Distribution Tariff Charges	38

## Table of Contents (continued)

		Page
8.13	No Liability for De-Energization or Disconnection	38
SECTIO	ON 9 – METERS AND METERING	39
9.1	Meter Services	39
9.2	Ownership of Meters	39
9.3	Metering of Sites	39
9.4	Interval Meters	40
9.5	Costs of Interval Meters	40
9.6	Metering for New Service Connections	41
9.7	Meter Socket	41
9.8	Meter Access, Reading and Testing	41
SECTIO	ON 10 – SPECIFIC PROVISIONS RELATING TO DISTRIBUTED ENERGY RESOURCE	
CUSTO	DMERS	43
10.1	Distributed Energy Resources	43
10.2	Eligibility	43
10.3	Application	44
10.4	Required Information	45
10.5	Rejection of Application	45
10.6	Provision of Service	45
10.7	Interconnection Agreement	45
10.8	Suitability of Your Equipment	46
10.9	Metering	46
10.10	Your Meters	47
10.11	Telemetry	47
10.12	Interconnection Costs	48
10.13	Insurance	48
10.14	Distributed Energy Resource Liability	48
SECTIO	ON 11 – SPECIFIC PROVISIONS RELATING TO TRANSMISSION CONNECTED CUSTOM	ERS
		49
11.1	Transmission Connected Customers	49
11 2	System Access Service	49

## Table of Contents (continued)

		Page
11.3	New Facilities	49
11.4	Application of the ISO's Tariff	50
11.5	Metering	50
11.6	Changes to System Access Service	50
11.7	Exit Costs	51
11.8	Contracting Directly with the ISO for System Access Service	51
SECTIO	ON 12 EPC INVESTMENT -GENERAL PROVISIONS	53
12.1	System Feeders on City of Calgary Property	53
12.2	Space for our Facilities	53
SECTIO	ON 13 – EPC INVESTMENT IN RESIDENTIAL DEVELOPMENTS	54
13.1	Responsibility for Residential Development Costs	54
13.2	Discretion to Withhold or Reduce our Investment in new Service Connections	54
SECTIO	ON 14 —EPC INVESTMENT IN NON-RESIDENTIAL DEVELOPMENTS	56
14.1	Meter-based and Demand-based Non-residential Investments	56
14.2	EPC Standard Non-Residential Investment	56
14.3	Connection of Distributed Energy Resources	57
14.4	Applicable Conditions	57
14.5	Additional Investment	58
14.6	Temporary Service Connections	58
14.7	Discretion to Withhold or Reduce our Investment in new Service Connections	59
14.8	High Density Developments	59
14.9	Changing Your Minimum Contract Demand	59
14.10	No Refund of Customer Contributions	60
14.11	Minimum Demand Agreement –Deferred Effective Date	60
14.12	Customer Contribution for Optional Facilities	61
14.13	Conversion to Secondary Metered Site	61
PART I	B: GENERAL	63
SECTIO	ON 15 – INTERPRETATION	63
15.1	Conflicts	63

## Table of Contents (continued)

		Page
15.2	Headings and Marginal Notes	63
15.3	Plural and Singular	63
15.4	Related Forms of a Word or Phrase	63
15.5	Extended Meaning of "including"	63
15.6	Legislation and Rules	64
15.7	Governing Law	64
15.8	Notices	64
15.9	Default Supplier	65
SECTI	ON 16 – OTHER REQUIREMENTS	66
16.1	Ownership of Our Facilities	66
16.2	Cost for Service Calls	66
16.3	Compliance with ISO Rules	66
16.4	Contractors	66
SECTI	ON 17 – LIABILITY AND INDEMNITY	67
17.1	Limitation of Liability	67
17.2	Release	68
17.3	Your Liability	68
SECTI	ON 18 – INABILITY TO PROVIDE SERVICES	69
18.1	Force Majeure	69
18.2	Notification of End of Force Majeure event	69
18.3	Resolution of Force Majeure event	69
SECTI	ON 19 – DISPUTE RESOLUTION	70
19.1	Disputes About AUC Orders or Directions	70
19.2	Resolution of Disputes Relating to the Terms and Conditions	70
19.3	Arbitration by a Single Arbitrator	70
19.4	Arbitration by Three Arbitrators	71
19.5	Qualification of Arbitrators	71
19.6	Date of Decision	71
19.7	Decision of Arbitrators is Final	72

## Table of Contents (continued)

		Page	
19.8	Arbitration Costs	72	
19.9	Application of the Arbitration Act	72	
19.10	Continuation of Obligations or Responsibilities	72	
SECTIC	DN 20 – MISCELLANEOUS	73	
20.1	Compliance with Laws	73	
20.2	Waivers to be in Writing	73	
20.3	Assignment	73	
20.4	Transfer of Obligations	74	
SECTION 21 – DEFAULT			
21.1	Default	75	
21.2	Remedies on Default	75	
PART C: GLOSSARY77			

#### Introduction

#### Who are we?

We are ENMAX Power Corporation, referred to in these **Terms and Conditions** as "EPC," "we" or "us." Related words such as "our" or "ours" also refer to **EPC.** 

We own and operate an **Electric Distribution System** that we use to transport **Electricity** in our service area, which includes Calgary and some areas surrounding Calgary.

In these **Terms and Conditions**, we may refer to **Customers** as "you." Related words, such as "your" or "yours" also refer to our **Customers**.

These **Terms and Conditions** set out the rules that we must follow when we provide services required to transport **Electricity** by means of our **Electric Distribution System** and that you agree to follow in order to receive service from our **Electric Distribution System**.

None of our employees have the right to change these **Terms and Conditions** or a **Rate Schedule**.

In these **Terms and Conditions**, you will see words and phrases that are **bolded**. These words and phrases have specific legal meanings. These meanings are set out in the Glossary in Part C of these **Terms and Conditions**.

These **Terms and Conditions** apply to you and **Your Property** in our service area if you have or require a **Service Connection** to our **Electric Distribution System**.

These **Terms and Conditions** govern the relationship

Bolded words and phrases have specific legal meanings

These Terms and Conditions apply to our Customers between **EPC** and our **Customers**. By taking service from us, you are deemed to have accepted these **Terms and Conditions**.

These **Terms and Conditions** do not apply to you if you are a **Retailer**, unless you are requesting a service from us on behalf of one of your customers. There are separate **Retailer Terms and Conditions** for **Retailers** that govern **Retail Access Services**, and they can be found on the enmax.com website.

We transport your Electricity We are a distribution utility. We construct, operate and maintain the **Facilities** required to transport electricity by means of our **Electric Distribution System**. The services that we provide under these **Terms and Conditions** are **Connection Services**.

We do not sell electricity

In our capacity as a distribution utility, we do not sell **Electricity**. Alberta has a competitive market for **Electricity**, so you have the right to purchase **Electricity** from a **Retailer** that you choose or from the **Regulated Rate Provider** if you do not choose a **Retailer**. You can find a list of **Retailers** on the Utilities Consumer Advocate website: https://ucahelps.alberta.ca/.

If you buy your **Electricity** from a **Retailer**, **Regulated Rate Provider** or **Default Supplier**, you will receive a bill from them for the electricity you have used. That bill will also include the amounts that we charge for services we provide under these **Terms and Conditions**, including

transporting **Electricity** by means of our **Electric Distribution System.** 

These Terms and Conditions form part of our Distribution Tariff These Terms and Conditions, the Retailer Terms and Conditions and our Rate Schedules together make up our Distribution Tariff. These Customer Terms and Conditions and the Retailer Terms and Conditions together form the ENMAX Power Corporation Distribution Tariff Terms and Conditions.

We are regulated by the AUC and must comply with the legislation that applies to us We and our **Distribution Tariff** are regulated by the Alberta Utilities Commission, or **AUC**. We must comply with all of the requirements in the *Electric Utilities Act*, or **EUA**, and the regulations made under the **EUA** that apply to owners of electric distribution systems.

These **Terms and Conditions** have been approved by the **AUC**. If you have a question or a complaint about the **ENMAX Power Corporation Distribution Tariff Terms and Conditions**, you may direct that question or complaint to us or to the **AUC**.

We may amend these Terms and Conditions We may amend these **Terms and Conditions**, but any amendments must be approved by the **AUC.** 

If we wish to amend these **Terms and Conditions**, we may file a notice of amendment with the **AUC**. This notice must set out the amendments we wish to make, a description of the types of **Customers** will be affected by the amendments, and an explanation of how we will notify our **Customers** of the amendments.

The **AUC** will either accept our notice of amendment within 60 days after we file it or will establish a process for dealing with the proposed amendments.

If the **AUC** accepts our notice of amendment, the amendments described in that notice will be effective on the 61<sup>st</sup> day after the date we filed the notice.

If the **AUC** does not accept our notice of amendment but approves our proposed amendments using another process, the **AUC's** order approving the amendments will indicate when those amendments are effective.

You can find the most up to date version of these **Terms** and **Conditions** on the enmax.com website.

These Terms and Conditions are made up of three parts and two schedules.

Part A deals with the provision of **Connection Services.**Section 10 outlines the additional requirements that apply specifically to **Distributed Energy Resources**, while section 11 outlines the additional requirements that apply specifically to **Transmission Connected Customers**.
Section 13 describes how we invest in **Service Connections** for residential developments, and section 14 describes how we invest in **Service Connections** for non-residential developments.

Part B sets out general requirements, including those dealing with notices, defaults, dispute resolution and **Force Majeure**.

Structure of these Terms and Conditions Part C is the glossary, where we define the bolded words and phrases used in these **Terms and Conditions**.

The Fee Schedule (available on enmax.com) sets out the fees that we charge related to matters in the **Terms and Conditions**.

Finally, the Investment Level Schedule (available on enmax.com) sets out our standard investment amounts for various types of non-residential **Service Connections**.

#### **PART A: CONNECTION SERVICES**

This part of the **Terms and Conditions** sets out the requirements for obtaining **Connection Services** from us. Among other things, it describes what you must do to receive and maintain **Connection Services**, and it sets out the circumstances in which we have the right to **De-Energize** your **Site** or to discontinue, restrict, or interrupt your **Connection Services**.

If Your Property is in our service area and is connected to our Electric Distribution System and you wish to buy Electricity, you must buy it from a Retailer or Regulated Rate Provider. A complete list of Retailers and Regulated Rate Providers is found on the website of the Utilities Consumer Advocate. (https://ucahelps.alberta.ca/)

7

#### SECTION 1 – APPLYING FOR CONNECTION SERVICES

## We provide Connection Services

#### 1.1 Connection Services

The service we provide to **Customers** is referred to as **Connection Services**. If we agree to provide **Connection Services** to you, we will make reasonable efforts to provide **Connection Services** to **Your Property** that will allow for the supply of **Electricity** to you at a nominal 60 Hertz alternating current and at the nominal voltage level available for your **Service Connection**, and in providing **Connection Services**, we will comply with the *Alberta Electrical Utility Code*.

#### You must apply for Connection Service

#### 1.2 Eligibility

You can apply for **Connection Services** if you meet our credit and other requirements and you own or rent the property at which you wish to receive **Connection Services**. We provide **Connection Services** to **Customers** who satisfy all of our requirements.

You may apply for **Connection Services** yourself, or a **Retailer** or other person you have appointed may apply on your behalf. If someone else applies on your behalf, they must provide us with your written authorization to make the application. The authorization must be signed by you and must include your name, the date, and a statement that you want to obtain **Connection Services** at the location described in the authorization.

## You must use our application form

#### 1.3 Application

We may require you, or a person applying on your behalf, to complete and return an application using our application form.

We have different requirements that you must meet in order to connect **Your Equipment** to our **Electric Distribution System**, depending on whether you are located inside or outside the boundaries of what we call the **Network**. If you are not sure whether you are inside or outside the **Network**, we can tell you, if you provide us with your address.

If you are in the **Network**, the requirements that apply to you are set out in the **Network Servicing Policies and Guidelines** and related documents, which you can find on the enmax.com website.

If you are outside the **Network**, the requirements that apply to you are set out in the **Requirements for Distribution Wires Access**, which you can find on the enmax.com website.

You must provide us with certain information before we can process your application

#### 1.4 Required Information

We will require some or all of the following information in order to process your application for **Connection Services**:

- the address of Your Property,
- credit information or references,
- your Connected Load (shown using a single line diagram),
- your preferred supply conditions, including your interconnection requirements and requested installation date,
- your site mechanical and final grading plans showing roads, driveways, sidewalks, building outlines, requested transformer location, final grade, landscaping, and gas and deep utility plans,
- the information described in our Requirements for
   Distribution Wires Access, Network Servicing Policies and
   Guidelines and related documents, which you can find on

the enmax.com website, and

any other information that we reasonably require.

We will tell you what kind of Connection Service we will provide to you

#### 1.5 Your Connection Services

Once you have provided us with the information we need to assess your application, and unless we reject your application in accordance with these **Terms and Conditions**, we will tell you what kind of **Connection Services** (if any) we can provide to you and whether there are any conditions that you must satisfy before we will provide you with **Connection Services**.

How we construct any facilities needed to provide the **Connection Services** you have requested depends on the nature and scope of those services. In most cases, we manage the work ourselves.

However, all new **Service Connections** for new residential developments are provided through our Underground Residential Distribution, or URD, model. This model is overseen by the Calgary Shallow Utilities Consortium so that construction of the facilities required for all of the utilities (electricity, gas and telecommunications) for new residential developments are efficiently coordinated.

Certain non-residential **Connection Services** projects are eligible for our Developer Choice model. Under that model, you may select one of several pre-qualified contractors to do the work needed to provide your **Connection Services**. You can find details about the Developer Choice model on the enmax.com website by searching for "Developer Choice."

If you have questions about how the facilities needed to provide your requested **Connection Services** will be provided, please

contact us. You can find out how to contact us by clicking on the "Contact Us" link at the bottom of the enmax.com webpage.

We will provide you with a cost estimate for your Service Connection, and we will update our estimate in certain circumstances

#### 1.6 Cost Estimate

After we have approved your request for **Connection Services**, you will be provided with a written estimate. The estimate will contain the following information:

- the estimated cost of your **Service Connection**,
- the amount that we will invest (if any), and
- your **Customer Contribution**.

If the estimated cost of your **Service Connection** is over \$25,000, and we are managing the work needed for your **Service Connection**, our estimate will also show the estimated cost by component as follows:

- construction (includes labour, equipment and services);
- materials; and
- engineering, project management, and administrative.

We will not start work to provide your **Service Connection** until you have accepted the estimate in writing.

If we are managing the work needed for your **Service Connection**, we will provide you with a new estimate in the following circumstances:

- if the estimated Customer Contribution of your Service Connection goes up by more than 10% but the scope of work needed to provide your Service Connection do not otherwise change;
- if we must change the scope of work needed to provide your
   Service Connection; or

• if you ask us to change the scope of work needed to provide your **Service Connection**.

If there is a change in the scope of work needed to provide your **Service Connection**, we will not proceed with those changes until you have accepted the new estimate in writing.

We may require that you provide an initial payment for the preliminary engineering or design work

#### 1.7 Initial Payment

We may require that you make an initial payment for the estimated cost of preliminary engineering or design work related to an application for **Connection Services** before we carry out any preliminary engineering or design work. If you cancel or withdraw your application for service, we will return to you any part of your initial payment that we have not used to carry out preliminary engineering or design work.

Once we have completed the preliminary engineering and design work, if you decide to proceed with the next phase of the work, we will apply any unused portion of the initial payment to this next phase of work.

If you decide not to proceed with the next phase of the work, we will charge or refund you the difference, if any, between the initial payment and the actual cost of the preliminary engineering and design work.

We may require you to pre-pay construction and other costs or provide a deposit or other security before we construct any Facilities

#### 1.8 <u>Pre-payment, Credit and Security Requirements</u>

If, after we have completed the preliminary engineering and design work, you decide to proceed with the next phase of the work, we may, at our sole discretion, require you to pre-pay the full estimated cost of any work that we must do in order to provide you with **Connection Services**.

If we do not require such a pre-payment, we may instead, at our sole discretion, require you to provide one of the following forms of security:

- a guarantee of payment in a form that is satisfactory to us,
- an irrevocable letter of credit in a form that is satisfactory to us, or
- a deposit.

We have the right to deny you credit, at our sole discretion.

If you cancel or withdraw a request for Connection Services, you must pay any costs that we have incurred

## 1.9 <u>Cancellation or Withdrawal of a Request for Connection</u> <u>Services or a Service Connection</u>

If you cancel or withdraw a request for **Connection Services** or a **Service Connection** after we have begun work to provide those services or that connection, you must pay all of the costs that we have incurred that are related in any way with your request and its cancellation or withdrawal. We will calculate these costs and will provide you with an invoice outlining what you must pay us. Our calculation will take into account any initial payment or security that you have already paid to us.

#### SECTION 2 - YOU ARE RESPONSIBLE FOR OBTAINING ALL PERMITS

You are responsible for obtaining all required permits

#### 2.1 <u>Permits, Certificates and Licenses</u>

You are responsible for obtaining all permits, certificates, licenses, inspections, reports, and other authorizations and right-of-way agreements that are required for us to install our **Facilities** and provide the **Connection Services** to **Your Property**. You must provide copies of these documents to us if we ask for them. We will not start or continue installing or providing **Connection Services** unless you have complied with:

- the requirements of all governmental authorities,
- the requirements set out in any permits, licenses, or other authorizations, and all right-of-way agreements, and
- all of our requirements relating to the Connection Services.
- We have the right to ask you to prove, to our satisfaction,
   that you have complied with all of these requirements.

#### **SECTION 3 – WE MAY REJECT YOUR APPLICATION**

## We may reject an application for Connection Services

#### 3.1 Rejection of Application

We may reject your application for **Connection Services**, at our sole discretion, if:

- we do not provide the type of Connection Services you have applied for in the area you requested,
- you have not satisfied one or more of the conditions or requirements set out in these Terms and Conditions for receiving Connection Services,
- you are not creditworthy or you owe us money,
- you fail to provide us with an acceptable security deposit or letter of credit,
- you, or the person applying on your behalf, have made untruthful or fraudulent statements to us in your application,
- the Loads you have proposed may adversely affect the services we supply to other Customers, or the safety of the public, our employees or contractors, or
- you have not provided us with adequate physical space for us to install our Facilities (which we have the right to determine, at our sole discretion).

#### **SECTION 4 – BILLING AND COLLECTION**

## We charge rates and fees for our services

#### 4.1 Fees and Other Charges

We will provide all standard services to you under our **Distribution Tariff** for the rates set out in the **Rate Schedule** that applies to you.

If we provide you with additional services, you will be charged a separate rate or fee for those services. These services include, but are not limited to, the services described in the Fee Schedule.

You will ordinarily receive a bill from your Retailer, Regulated Rate Provider or Default Supplier but you may also receive a bill from us. You must pay our bill in full and on time.

#### 4.2 Bills

Ordinarily, you will receive a bill for our services from your **Retailer**, **Regulated Rate Provider** or **Default Supplier** on our behalf. However, we may bill you directly for **Customer Contributions** and any fees or charges that apply to services that we provide to you beyond our standard services.

If we bill you directly, we will send the bill to you using the contact information you or your **Retailer**, **Regulated Rate Provider or Default Supplier** have provided us. For example, we may mail our bill to you at the address we have for you, or if we have your e-mail address, we may e-mail the bill to you.

You must pay our bill in full by the due date (even if you did not receive the bill) or we will charge you a late payment charge. Payment must be in a form acceptable to us.

Failure to receive our bill does not relieve you from the obligation to pay it. For example, if you ordinarily receive your bill in the mail and there is a postal strike, you are still responsible for paying the amounts you owe us in full and on time.

If any payment you make for our bill is not honoured by your financial institution, we will charge you the dishonoured payment

fee set out in the Fee Schedule. A payment that is not honoured is not a valid payment, so if we do not receive a valid payment from you by the due date shown on the bill, we will also charge you a late payment charge.

If you do not agree with the amount of a bill you receive from us, you must still pay it in full and on time. You do have the right to dispute any bill you receive from us, but you must use the dispute resolution process set out in Part B of these **Terms and Conditions**.

If you do not pay our bill in full and on time, we have the right to take steps to collect what you owe us

#### 4.3 Collections

If you do not pay our bill in full and on time, we have the right to take steps to collect what you owe us. These steps may include the following:

- sending you reminder letters,
- phoning you,
- referring your outstanding amounts to a collection agency,
- requiring payment from you before we provide any additional services,
- withholding Connection Services or any other services we provide, and
- legal action.

We have the right to decide what steps to take to collect what you owe us, and we are not required to provide you with notice before we take any steps. We also have the right to take any lawful steps that are not included in the list set out above.

Your failure to pay our bill in full and on time is not a dispute to which the dispute resolution process set out in Part B of these **Terms and Conditions** applies.

Billing by your Retailer, Regulated Rate Provider or Default Supplier

## 4.4 <u>Billing by Your Retailer, Regulated Rate Provider or</u> <u>Default Supplier</u>

We bill your **Retailer**, **Regulated Rate Provider** or **Default Supplier** the amounts you must pay for our services. These amounts are based on the charges set out in our **Rate Schedules**, but as described in section 4.1, they may include additional fees and charges for services we provide to you over and above our standard services. We must also collect all local access fees and sales, excise or other taxes that are imposed by governmental authorities.

We determine how much **Electricity** you have used at each **Point of Service** by either reading the **Meter** for your **Point of Service** or if
we do not read the **Meter**, by estimating the amount of **Electricity**you have used since either the last **Meter** reading or the last
estimate.

Your **Retailer**, **Regulated Rate Provider** or **Default Supplier** will then issue an invoice to you on our behalf. Each **Point of Service** is billed separately. This means that if you receive service from us at more than one **Point of Service**, you may receive more than one invoice.

We have different rate classes for different types of customers

#### 4.5 Availability of Rates

We have a number of different rate classes for different types of **Customers**. These rate classes are described in our **Rate Schedules** and form part of our **Distribution Tariff**.

If we accept your application for **Connection Services**, we will determine which rate applies to you based on the information you have provided to us, including in particular, the operational characteristics of your **Site**. We will do our best to apply the rate that is most favourable to you, so long as you meet the eligibility requirements for that rate.

If the operational characteristics of your Site change, you may change rates provided you meet the requirements for the different rate

#### 4.6 Rate Changes

If the operational characteristics of your **Site** change, you may be eligible for a different rate. If you wish to switch to a different rate, you may request a rate change in writing, either by contacting your **Retailer** or by contacting us directly. Your request must include information about how the operational characteristics of your **Site** have changed and why those changes qualify you for the rate you wish to change to. When we receive your rate change request, we will review it and provide you with a decision as quickly as reasonably practicable. You may only request one rate change in any 12-month period unless the change in eligibility is the result of a change in ownership or occupancy.

Section 14.9 below may apply to a request for a rate change, and depending on the circumstances, we may require you to make a **Customer Contribution**, or we may be required to refund part of a **Customer Contribution** you have already made.

Under no circumstances will we refund the difference in charges between the rate you were subject to in a past period and the new rate we allowed you to switch to, even if you were eligible for the new rate before the switch.

Invoices are issued periodically based on your billing period

#### 4.7 Billing Period

Invoices for a **Point of Service** are issued once each billing period. The billing period is the time between one **Meter** reading and the next (or if a **Meter** reading is not done, the time between one estimate of your **Electricity** consumption and the next estimate or **Meter** reading). The billing period generally ranges between 27 and 35 days. When we determine the billing period for each **Point of** 

**Service**, we will comply with the requirements of the **Tariff Billing Code**.

You or your **Retailer**, **Regulated Rate Provider** or **Default Supplier** may ask us for a **Meter** reading at any time, but we have the right to charge a fee for such "off-cycle" **Meter** readings, as set out in the Fee Schedule.

## We may change your billing period

#### 4.8 Billing Period Change

We have the right to change your billing period. If we change your billing period, any charges other than **Electricity**-based charges during the transition period between the old billing period and the new billing period will be calculated based on the number of days in the transition period. The number of days in the transition period will generally be different from the number of days in both the old and new billing periods.

We will correct any billing errors we make, but only if they are discovered or brought to our attention within 24 months

#### 4.9 Billing Adjustments

We will correct any error in the amount of fees or charges that we have invoiced your **Retailer** in respect of your Site in accordance with the **Retailer** Terms and Conditions, except for any errors for a billing period that is more than 24 months earlier than the billing period in which we discovered the error or you brought it to our attention, unless we are required to do so by any governmental authority, legislation, regulation or **AUC** rule.

We do not pay or charge interest on any billing adjustments that we make as a result of our error.

#### **SECTION 5 YOUR OBLIGATIONS AND RESPONSIBILITIES**

You have certain obligations and responsibilities for your Connection Services.

## You must grant us access to Your Property

#### 5.1 Access to Your Property

In order to provide you with **Connection Services**, and to operate and maintain our **Electric Distribution System**, we need to be able to access parts of **Your Property**.

By taking **Connection Services** from us, you are deemed to have granted us, free of charge, any easements, rights-of-way and rights of entry over, upon or under Your **Property** that we require related in any way to the **Facilities** required to provide you with **Connection Services** and for us to construct, install, extend, repair, operate and maintain our **Electric Distribution System** unimpeded. This includes **Facilities** that are part of our **Electric Distribution System** that are not dedicated to serving you alone.

By taking **Connection Services** from us, you are also deemed to consent to the registration against the title to **Your Property** of our interest in these easements, rights-of-way and rights of entry over, upon or under **Your Property**, as we may reasonably require. If for any reason you request us to relocate our **Facilities**, we will determine whether the relocation is feasible. If it is, and if we relocate our **Facilities** at your request, you must pay us all of the costs of the relocation, including the cost of removing and reinstalling our **Facilities**.

We may enter Your Property to perform our services

#### 5.2 Right to Enter Your Property

We have the right to enter **Your Property** without paying compensation to you for any purpose that is reasonably related to

our **Facilities** located on **Your Property**, or **Facilities** that we cannot reasonably access except from **Your Property**.

If you receive **Distributed Energy Resource Interconnection Services** from us, you must also provide us with access to **Your Equipment,** including the **Distributed Energy Resource**, so that we can read the **Meter** or install, operate, maintain or remove our **Facilities**.

We will try to give you 48 hours notice when we need to enter onto Your Property, unless we only need access to the front yard of a residence or a part of Your Property that is generally accessible to the public. However, in the case of an emergency or where we need to enter your property to De-Energize or Re-Energize a Site, to read, replace or repair a Meter or to install or remove a Load Limiting Device or Load Limiting Program, we are not required to give you notice.

Property and you ask us to re-schedule outside of our normal business hours (which are 7:00 a.m. to 4:00 p.m. Monday to Friday), we will try to accommodate your request. Whether we can or will accommodate a request for "off-hours" access is solely our decision and will depend on several factors, including the urgency of the need to access Your Property and the availability of our crews. If we do accommodate a request for off-hours access, we have the right to require you to pay the Customer Requests - Off Hours fee set out in the Fee Schedule.

You must not prevent or interfere with our access to Your Property.

You must not install or construct anything that interferes with our Facilities

#### 5.3 <u>Interference with Facilities</u>

You must not install or construct any temporary or permanent structures, or plant vegetation on **Your Property** that could interfere with our ability to locate, access or operate our **Facilities**, or that would result in non-compliance with any applicable statutes, regulations, standards and codes. If you do so, we have the right to **De-Energize** your **Site** and require you to remove the structure or vegetation at your expense before we will **Re-Energize** your **Site**.

#### We have the right to manage vegetation on Your Property

#### 5.4 Management of vegetation

You will permit us to manage and remove vegetation on **Your Property** to reduce the risk of contact with our **Facilities** or to maintain proper clearances as required by the *Alberta Electrical Utility Code* and any other legal requirements. We will make a reasonable effort to notify you before such work is performed.

However, even though we have the right to manage vegetation on **Your Property**, the responsibility for maintaining proper clearances on **Your Property** between vegetation and **Your Equipment** is yours and yours alone.

At your request, we will **De-Energize** your **Site** to allow you to manage vegetation to maintain proper clearances on **Your Property**. We will work with you to schedule the De-Energization, but depending on how much notice you give us, we may not be able to De-Energize your Site on your preferred day and time.

## You must cooperate with us in complying with directions or orders we receive

#### 5.5 <u>Cooperation with Governmental Directions</u>

We may need to act in response to a direction or order from the AUC, any regulatory or administrative body, or governmental body that has jurisdiction over us, our **Transmission System** or our **Electric Distribution System**. These directions or orders may include

those made under the *Emergency Management Act*. You agree to cooperate with us in any manner that we reasonably request in order to permit us to comply with the direction or order.

#### 5.6 <u>Installation of Meters and Facilities</u>

You must not interfere with the Meters or our Facilities

Only our authorized employees and contractors are permitted to install, remove, operate, or maintain our **Meters**, electric equipment or any of our other **Facilities** required to provide **Connection Services** to you.

We have the right to decide where to install our **Facilities**, including **Meters**, on **Your Property**. The location of the **Meter** must conform to the specifications set out in our **Metering Standard**, which you can find on the enmax.com website. If you would like us to install our **Facilities** in a different location other than the one we choose, you may propose an alternate location. However, we have the right, in our sole discretion, to deny your request to install our **Facilities** in an alternate location. If we agree to install our **Facilities** in an alternate location, you are responsible for any increased costs of installing the **Facilities** in the location you proposed relative to the location we chose.

You must not interfere with or alter our **Meters**, seals or other **Facilities** in any way. For example, neither you nor anyone authorized or hired by you, including an electrician or electrical contractor, is allowed to:

- install a Meter or any other of our Facilities,
- remove a Meter or any other of our Facilities,
- change the location of a Meter or any other of our
   Facilities, including moving them to other premises,
- unseal a Meter,
- make any alterations whatsoever to a Meter or any other

of our Facilities,

- do anything that would or could alter the operation of a
   Meter or any other of our Facilities, or
- do anything that could result in Electricity bypassing a
   Meter.

If you, or anyone authorized by you, interferes with or alters any of our Facilities, including doing any of the things described above, you will be responsible for any destruction, loss or damage to our Meters, or any of our other Facilities located on Your Property. You will also be liable for the cost of restoring our Facilities to their original state or location, and the testing and inspection of our Facilities, even if there is no loss or damage.

You must protect the Facilities at your cost

#### 5.7 <u>Protection of Facilities</u>

You must provide and maintain, and arrange access to, the necessary space, housing, fencing, barriers, and foundations on Your Property to protect the Facilities required to provide Connection Services. You must do these things at your own expense and in a manner that does not obstruct our employees or contractors from accessing our Facilities.

The space, housing, fencing, barriers and foundations required to protect the **Facilities** must comply with all applicable laws, regulations, standards and codes, including the *Alberta Electrical Utility Code*, and we have the right to provide you with directions and to approve the protection provided to the **Facilities**. If you refuse or fail to provide adequate protection for the **Facilities**, we have the right to provide and maintain the necessary protection at your cost.

If Facilities are relocated at your request or because of your actions you must pay our costs

# If you make any unauthorized use of the Electricity or Connection Services, we may terminate the Connection Services and charge you for our damages

#### 5.8 Relocation of Meters or Facilities

If our **Meter**, seals or other **Facilities** are relocated at your request or to remedy any violation of law or regulation caused by you, you must pay our relocation costs. We may require that you pay the estimated relocation costs in advance.

#### 5.9 <u>Unauthorized Use of Electricity or Connection Services</u>

If we find that there has been an unauthorized use of **Electricity** or **Connection Services**, we may make changes in our **Meters** or other **Facilities** or take any other corrective action that we determine, in our sole discretion, is required to ensure that the **Facilities** and **Connection Services** are only used as authorized by us, and to ensure the safety of the general public, our employees and contractors.

Unauthorized uses include, but are not limited to, tampering with a Meter or other Facilities, unauthorized Energization or Re-Energization, theft or fraud, or intentional or unintentional use of Electricity where we are not paid in full for the services provided.

If we find an unauthorized or unsafe use of Facilities or Electricity or that Connection Services have not been used as set out in these Terms and Conditions, we have the right to De-Energize your Site or terminate the Connection Services and charge you, your Retailer or any other Person acting as your agent for all loss and damage we suffer and all costs we incur in correcting the condition. We may also take other legal action against you. If we do so, this is not a dispute to which the dispute resolution provisions of these Terms and Conditions applies.

If we believe you have tampered with a **Meter** or have done anything that could result in **Electricity** bypassing a **Meter**, we have

the right to bill you or your **Retailer** for the charges under our **Distribution Tariff** applicable to the amount of **Electricity** that we estimate bypassed the meter or was otherwise unmetered, according to **AUC Rule 021**.

You must install, maintain and repair Your Equipment

#### 5.10 Installation, Maintenance and Repair of Your Equipment

You are responsible for the installation, maintenance and repair of Your Equipment. You are responsible for maintaining Your Equipment in satisfactory condition, and for complying with the operating and maintenance requirements in an EPC Agreement.

If you own or operate a Distributed Energy Resource or if your Site is a Primary Metered Site, we have the right to inspect **Your Equipment** if we determine that such an inspection is necessary or advisable under the *Safety Codes Act* or the *Alberta Electrical Utility Code* or otherwise. If we determine that an inspection is necessary or advisable, you must cooperate with us and provide us with access to and any information about **Your Equipment** that we reasonably require. You must pay the cost of our inspection, as set out in the Fee Schedule. If the inspection identifies any deficiencies or maintenance work that is required, you must also pay the cost or the required remedial or maintenance work.

You are responsible for damage or destruction of our Facilities on Your Property

#### 5.11 Damage to Our Facilities on Your Property

You are responsible for all damage to or destruction of our **Facilities** located on **Your Property** caused by your negligence or willful misconduct or the negligence or willful misconduct of any **Person** for whose conduct you are legally responsible.

If **Your Equipment** causes damage to our **Facilities**, you must correct the condition that caused the damage and you must pay us the cost

of repairing or replacing the **Facilities** that **Your Equipment** damaged.

You must decide whether you need protective devices to protect your facilities

#### 5.12 Protective Devices

You are responsible for determining whether you need any devices to protect **Your Equipment** from damage that may result from the use of **Connection Services**, including single phasing protection on three-phase **Service Connections**. You will provide, install, and maintain all such devices at your own expense.

Your installation must comply with our requirements

#### 5.13 <u>Installation of Your Equipment and Devices</u>

The installation of **Your Equipment**, including protective devices, must comply with the requirements set out in our **Requirements for Distribution Wires Access** or **Network Servicing Policies and Guidelines** and related documents, the applicable requirements of the *Canadian Electrical Code* and the *Alberta Electrical Utility Code* and any other requirements we determine are necessary for us to provide safe and reliable service. Your installation must meet or exceed the power quality limits as specified in the *ENMAX Power Quality Specifications and Guidelines for Customers*, which you can find on the enmax.com website.

Your Equipment must be suitable for the Connection Services

#### 5.14 Suitability and Operation of Your Equipment

You must ensure that **Your Equipment** complies with the requirements of the *Canadian Electrical Code*, the *Alberta Electrical Utility Code* and all of our technical standards and guidelines.

All of **Your Equipment** must be suitable for operation with the **Connection Services** and our **Facilities**. You must not use the **Connection Services** for any purpose, or with any equipment, that

could cause an unusual power quality disturbance to any part of our **Electric Distribution System**.

You must not use your **Connection Services** in a manner that causes undue interference with any other **Customer's** use of **Connection Services** or with our **Facilities** or services, such as an abnormal disturbance to the voltage, frequency and waveform of the **Electricity** supply. If we request, you must take steps to correct such interference or disturbance, at your expense. Alternatively, we may decide, in our sole discretion, to correct the interference or disturbance at your expense.

You will design, install and operate **Your Equipment** so as to maintain a **Power Factor** of at least 90%. If you do not satisfy this requirement, we may require you to provide, install and maintain, at your expense, such remedial or corrective equipment as we decide is necessary. Alternatively, we may install the necessary remedial or corrective equipment at your cost.

You will not, without our written consent, use your own generation equipment in parallel operation with our **Electric Distribution**System.

You will not extend or allow anyone else to extend **Your Equipment** beyond the property line of **Your Property**, even if you own, rent or control the adjacent or adjoining property.

#### **SECTION 6 – YOU MAY MAKE CHANGES TO YOUR CONNECTION SERVICES**

You must provide us with advance written notice if you want to make a change to your requirements for Connection Services

#### 6.1 Changes to Requirements for Connection Services

If you want to make a change to your requirements for **Connection Services**, including a change in **Connected Load** or **Distributed Energy Resource**, you must give us written notice in advance so that we can determine whether we can accommodate the change without altering our **Facilities**.

We have the right, in our sole discretion, to determine how much advance notice is required for a change to your **Connection Services** requirements, and in some cases, that notice may be one or more years. The notice period will be predominantly determined by two factors: a) the type and magnitude of change requested by you and b) the changes to existing Facilities required to meet your new requirements.

You are not allowed to change your requirements for **Connection Services** (including changing your **Connected Load** or **Distributed Energy Resource**) without our written permission. If you make changes without our permission, you will be responsible for all damages, whether direct or indirect or consequential, your changes cause to our Electric Distribution System or Facilities.

#### 6.2 <u>Costs for Modifications of Facilities</u>

You must pay our costs to modify our Facilities if you change your requirements for Connection Services,

If we modify our **Facilities** to accommodate your request to change the requirements for your **Connection Services**, you will be required to all pay all costs of the modification according to the following formula:

$$(A - B) + C - D + E + F$$
 where:

A = the estimated cost of removing the existing **Facilities** 

B = the estimated salvage value of the existing **Facilities** 

 $\ensuremath{\mathsf{C}}$  = the estimated cost of installing the new  $\ensuremath{\textbf{Facilities}}$ 

D = our investment in new Customer Load

E = prepaid operations and maintenance ("O&M") expense, namely 20% of the estimated costs of any **Optional Facilities** and

F = any other costs associated with the modification of the **Facilities**.

#### SECTION 7 - WE WILL MAKE REASONABLE EFFORTS TO SUPPLY ELECTRICITY TO YOU

We do not guarantee uninterrupted Connection Services

#### 7.1 No Guarantee of Uninterrupted Connection Services

We will make reasonable efforts to provide **Connection Services** that will allow for a supply of **Electricity** to **Your Property** at a nominal 60-Hertz alternating current and at the nominal voltage level available for your **Service Connection** (and variations to either of these that comply with the relevant Canadian Standards Association standards). We do not guarantee uninterrupted Connection Services, but we will take reasonable steps to minimize the number and duration of interruptions and outages.

As set out in sections 8.13 and 17.1 below, these Terms and Conditions limit your right to claim compensation from us as a result of any interruption or outage.

#### **SECTION 8 - DE-ENERGIZATION**

You may ask us to temporarily or permanently **De-Energize** your **Site** in accordance with sections 8.1 and 8.2.

We also have the right to **De-Energize** a **Site** or discontinue, restrict, or interrupt your **Connection Services** even if you do not request us to, in the circumstances set out in sections 8.5, 8.6, and 8.8.

You may ask us to temporarily De-Energize your Site

#### 8.1 Requests for Temporary De-Energization

If you request (or if your **Retailer**, **Regulated Rate Provider** or **Default Supplier** requests, on your behalf) a temporary **De-Energization** of your **Site**, we will temporarily **De-Energize** your **Site**, subject to the following conditions:

- you must pay any applicable amounts under section 8.11 before we will Re-Energize your Site, and
- if your Site remains De-Energized for 18 months or more, we will consider it to be permanently De-Energized and section 8.2 will apply.

You may ask us to permanently De-Energize your Site

#### 8.2 Requests for Permanent De-Energization

You may arrange for termination of your Connection Services through your Retailer, Regulated Rate Provider or Default Supplier. In such a case, we will permanently De-Energize your Site as soon as reasonably practicable. You will receive a final bill for Connection Services, and we have the right to require you to pay the unrecovered portion of any investment we made to provide your Connection Services.

We will continue to bill De-Energized Sites until they are permanently De-Energized

#### 8.3 <u>Billing of De-Energized Sites</u>

We begin charging fees and charges for the services we provide as soon as we begin providing service, and we have the right to continue to charge these fees and charges until the respective **Site** is permanently **De-Energized**.

We have the right to remove our Facilities from Your Property

#### 8.4 Removal of Our Facilities from Your Property

If we permanently **De-Energize** your **Site**, we have the right to enter **Your Property** and remove our **Facilities**.

We may De-Energize your Site based on conditions at Your Property

#### 8.5 <u>De-Energization Based on Conditions at Your Property</u>

We have the right to **De-Energize** your **Site** or discontinue, restrict, or interrupt your **Connection Services** without notifying you in advance, or refuse to make **Connection Services** available to **Your Property**, if:

- we reasonably believe that Your Property has become hazardous,
- we reasonably believe Your Property is unsafe or defective or is about to become unsafe or defective,
- we reasonably believe there has been tampering with or alteration of any of our service conductors, seals or any
   Facilities or Meters, or
- we reasonably believe that Connection Services on Your
   Property are being used for an unlawful purpose or in connection with a criminal enterprise,
- we reasonably believe that Your Property does not comply with applicable statutes, regulations, standards and codes or our requirements,
- you own or operate a Generating Unit that is connected to

- our Facilities that you have not told us about,
- you own or operate any equipment that is capable of producing or storing power, whether or not that equipment is connected to or otherwise associated with a Generating Unit, and we reasonably believe that your operation of that equipment has caused or may cause a disturbance or power quality issues on our Electric
   Distribution System, or
- we reasonably believe that the continued provision of
   Connection Services to Your Property could cause damage
   to our Facilities or our Electric Distribution System or
   interfere with or otherwise disturb any other services we
   provide.

We will **Re-Energize** your **Site** or restore your **Connection Services** when:

- the condition that caused us to De-Energize the Site,
   discontinue, restrict, or interrupt your Connection Services,
   or refuse to make Connection Services available to Your
   Property has been corrected to our satisfaction,
- you have paid the costs of any services or Facilities that we have provided to fix the condition and prevent it reoccurring, and
- Your Equipment is approved by the appropriate authority.

We will make a reasonable effort to notify you, within a reasonable time after **De-Energization**, of the reason for the **De-Energization** or the discontinuation, restriction, or interruption of your **Connection**Services and the steps you must take before we will **Re-Energize** your **Site** or restore your **Connection Services**.

We may De-Energize your Site or discontinue, restrict, or interrupt your Connection Services for safety reasons

### 8.6 <u>De-Energization for Safety or Operational reasons</u>

We may **De-Energize** your **Site** or discontinue, restrict, or interrupt your **Connection Services** or any other service we provide:

- to maintain the safety and reliability of our Electric
   Distribution System, the Transmission System, the IES, or the electrical system of a connecting entity,
- for any safety-related reason,
- when we are directed to do so by the ISO,
- when we are requested to do so by a public protective service, such as the police or fire department,
- to facilitate construction, installation, maintenance, repair,
   replacement or inspection of any of our Facilities, or
- for any other reason, including emergencies, forced outages, potential overloading of EPC's Electric
   Distribution System, the Transmission System, the IES, or Force Majeure.

We will **Re-Energize** your **Site** or restore your **Connection Services** when the condition that caused us to **De-Energize** your **Site** or to discontinue, restrict, or interrupt those services has been resolved.

We will try to give notice of a De-Energization for safety or operational reasons, but are not required to do so

# 8.7 <u>Notice of De-Energization for Safety or Operational</u> Reasons

If we **De-Energize** your **Site** or discontinue, restrict, or interrupt your **Connection Services** or any other service we provide to you for safety or operational reasons, we will make reasonable efforts to provide you with advance notice, but we may not always be able to so.

We may De-Energize your Site for other reasons

### 8.8 <u>De-Energization for Other Reasons</u>

Subject to section 8.10 below, we may **De-Energize** your **Site** or discontinue, restrict, or interrupt your **Connection Services** or any other service we provide, or install a **Load Limiting Device or Load Limiting Program** to restrict the capability of **Connection Services** if you:

- fail to make payment to us,
- fail to make payment to your Retailer, Regulated Rate
   Provider or Default Supplier and your Retailer, Regulated
   Rate Provider or Default Supplier requests us to De Energize your Site
- fail to enable access to a Meter on Your Property after receiving a request to do so,
- change your requirements for Connection Services without our written permission,
- provide us with incorrect information or make fraudulent or unauthorized use of Connection Services, or
- otherwise violate any provision of these Terms and
   Conditions or other components of the Distribution Tariff,

In most cases, we will give you at least 48 hours' notice of a De-Energization for other reasons

# 8.9 Notice of De-Energization for Other Reasons

We or your **Retailer** will make reasonable efforts to give you at least 48 hours oral or written notice if we intend to **De-Energize** your **Site** or discontinue, restrict, or interrupt your **Connection Services** for any of the reasons set out in section 8.8 above, except where you have provided us with incorrect information or have made fraudulent or unauthorized use of **Connection Services**. If you have provided us with incorrect information or have made fraudulent or

unauthorized use of **Connections Services**, we have the right to **De- Energize** your **Site** without giving you notice.

We will not De-Energize the Sites of residential Customers at certain times of the year

### 8.10 Load Limiting Device

If you are a residential **Customer** who receives **Connection Services** from us under **Rate Schedule** D100 and you have failed to make payment to your **Retailer**, **Regulated Rate Provider**, or **Default Supplier**, your **Regulated Rate Provider** or **Default Supplier** may request us to **De-Energize** your **Site**. However, at any time between October 15 to April 15, or if the temperature is forecast to be below 0 degrees Celsius in the 24-hour period immediately following the date we would otherwise **De-Energize** your **Site**, instead of **De-Energizing** your **Site**, we may install or activate a **Load Limiting Device or Load Limiting Program**.

We will Re-Energize your Site, but depending on why they were De-Energized, you may have to meet certain conditions before we will do so

### 8.11 Re-Energization of a Site

If we have **De-Energized** your **Site** or restricted your **Connection Services** with a **Load Limiting Device** or **Load Limiting Program** for any of the reasons set out in section 8.8, we will only **Re-Energize** your **Site** or remove the restriction once you have:

- paid all amounts in arrears you owe to us, your Retailer,
   Regulated Rate Provider or Default Supplier and you have also made payment arrangements with us, your Retailer,
   Regulated Rate Provider or Default Supplier for any other outstanding amounts, and
- resolved any applicable non-financial reason for the De-Energization.

We will only **Re-Energize** a **Site** if the main circuit breaker on the electric panel is off or the resident or owner of the **Site** is present.

We charge a fee to **Re-Energize** a **Site**, as set out in the Fee Schedule.

If we De-Energize your Site for any reason, you are still required to pay our Distribution Tariff Charges

### 8.12 <u>Liability for Distribution Tariff Charges</u>

If we temporarily **De-Energize** your **Site** or discontinue, restrict, or interrupt your **Connection Services** for any reason, you must continue to pay all of the charges under our **Distribution Tariff**, including the local access fee and all charges under the applicable **Rate Schedule** for the period during which your **Site** was **De-Energized** or your **Connection Services** were discontinued, restricted or interrupted.

We are not liable to you for any loss or damage resulting from De-Energization or Disconnection of Connection Services

### 8.13 No Liability for De-Energization or Disconnection

No **EPC Party** is liable to **Customers** or any other **Person** for any loss, damage, injury or claim of any nature whatsoever, including any form of direct damages, indirect damages, consequential damages, loss of income, loss of revenue or loss of profit, arising from or connected in any way with:

- De-Energization of a Site or the discontinuation, curtailment, interruption or reduction of Connection
   Services or any other service we provide, or
- the failure to give notice or the content of the notice of a
   De-Energization, discontinuation, curtailment, interruption
   or reduction in Connection Services or any other service
   we provide.

### **SECTION 9 – METERS AND METERING**

# We provide Meter Services

### 9.1 Meter Services

We provide all **Meter Services** in our service area. We are accredited by Measurement Canada to provide these services and will only install Measurement Canada approved metering equipment.

# We own the Meters for all our Sites

### 9.2 Ownership of Meters

We will own, install, seal and approve the **Meters** for all **Sites** on our **Electric Distribution System** as set out in our **Metering Standard**, which you can find on the enmax.com website. We will own the **Meter**, even if it is attached to **Your Property**, and even if you have paid us for the **Meter**.

The type of **Meter** that we install will depend on the type of **Customer** you are and your needs.

If the **Customer** at a **Site** changes, we have the right to remove or modify the **Meters** at that **Site**.

We may make changes at any time to any **Meter** we have installed.

A **Customer** may install a **Meter** for the **Customer's** own use provided that the **Meter** is not installed between the **Meter** that we have installed and our **Electric Distribution System.** A **Meter** installed by a **Customer** for the **Customer's** own use must not be used for **Unauthorized Revenue Sub-metering.** 

### 9.3 Metering of Sites

# We decide whether Sites are metered

We have the right, in our sole discretion, to decide whether a **Site** will be metered or unmetered.

# We will install Interval Meters under certain circumstances

### 9.4 Interval Meters

We will install **Interval Meters** at new **Sites** with a planned installed capacity of 150 kVA or greater, or as required by the **Micro-Generation Regulation**. We will replace a non-interval **Meter** with an **Interval Meter** at an existing **Site** at our cost:

- when the **Demand** registers 150 kVA or greater twice in a twelve month period, or
- when modifications are made to the Electric Distribution
   System infrastructure to supply a Site with a capacity of
   150 kVA or greater.

Once an **Interval Meter** has been installed at a **Site**, we will not remove it, even if you ask us to, unless the **Site** is permanently **Deenergized**, even if the **Customer** changes.

# 9.5 <u>Costs of Interval Meters</u>

If you request, we may, at our sole discretion, agree to install:

- an Interval Meter when your capacity requirement is less than 150 kVA,
- a communication device attached to an existing **Meter**, or
- an EPC approved non-standard Meter.

If we agree to install a different type of **Meter** or a communication device at your request, we will bill you or your **Retailer** for all of our costs of providing and installing the **Meter** or communication device. We will own the **Meter** or the communication device.

You may request an Interval Meter, communication device or non-standard Meter but you will be responsible for the costs

Our Metering Standard applies to all new Service Connections

## 9.6 <u>Metering for New Service Connections</u>

All new metered **Service Connections** will be metered in accordance with our **Metering Standard**, which you can find on the enmax.com website.

You must provide a suitable Meter socket

## 9.7 Meter Socket

You must provide, own and install a **Meter** socket or **Meter** enclosure and other structures or equipment that we determine are required for us to provide **Meter Services**. All **Meter** sockets must be **CSA** approved. The specific requirements are set out in our **Requirements for Distribution Wires Access, Network Servicing Policies and Guidelines** and related documents, which you can find on the enmax.com website.

Our employees and contractors may enter Your Property to read or test the Meter

### 9.8 Meter Access, Reading and Testing

We must have access to the **Meter** on **Your Property** in order to provide **Meter Services**, and you must give us that access.

If we are unable to access the **Meter** on **Your Property** or if we are unable to access the **Meter** safely, we will make reasonable efforts to contact you and make arrangements so that we have consistent, safe access to the **Meter**.

We may enter onto **Your Property** at any reasonable time and without notice, to provide **Meter Services**. You are not allowed to prevent or interfere with our entry to **Your Property** for these purposes.

You may request that the **Meter** on **Your Property** be tested. If you make such a request, we will arrange to test the **Meter**. You may also dispute the accuracy of the **Meter** through Measurement Canada under the *Electricity and Gas Inspection Act* (Canada).

We will charge you a fee for **Meter** testing that you request. This fee is set out in the Fee Schedule. If the test shows that the **Meter** is inaccurate, we will refund the fee to you.

# SECTION 10 – <u>SPECIFIC PROVISIONS RELATING TO DISTRIBUTED ENERGY RESOURCE</u> <u>CUSTOMERS</u>

This section applies to Customers with Distributed Energy Resources

### 10.1 <u>Distributed Energy Resources</u>

This section sets out the specific provisions that apply to **Customers** who own or operate **Distributed Energy Resources**.

The requirements in this section apply in addition to the requirements set out elsewhere in these **Terms and Conditions** that apply to **Connection Services**. If there is a conflict between a requirement set out elsewhere in these **Terms and Conditions** and a requirement set out in this section, this section governs, to the extent of the conflict.

If there is any conflict between the requirements of these **Terms** and **Conditions** and the **Micro-Generation Regulation**, the **Small Scale Generation Regulation**, or any rules and guidelines established by the **AUC** or the **ISO** with respect to **Distributed Energy Resources**, including micro-generation, those requirements govern, to the extent of the conflict.

All Distributed Energy Resource Customers must apply for Distributed Energy Resource Interconnected Services

### 10.2 Eligibility

Customers who meet our requirements may apply for **Distributed Energy Resource Interconnection Services**.

You and **EPC** must comply with all of the legislative and regulatory requirements that apply to **Distributed Energy Resources**. These include requirements under the **EUA** and its regulations as well as requirements imposed by the **AUC** and the **ISO**.

The requirements that you must meet before connecting **Your Equipment** to our **Electric Distribution System** are described in the **Distributed Energy Resource Technical Interconnection** 

Requirements, Requirements for Distribution Wires Access and Network Servicing Policies and Guidelines. You can find these documents on the enmax.com website.

In addition, if **Your Equipment** is a **Micro-Generator**, you and **EPC** must also comply with any applicable requirements under the **Micro-Generation Regulation** and **AUC Rule 024** before connecting the **Micro-Generator** to our **Electric Distribution System**.

The regulations, **ISO** rules and standards and **AUC** rules and guidelines that apply to you may change. It is your responsibility to comply with any changes that affect you. We will not tell you when any of the requirements that affect you change, unless they are changes to requirements imposed by us.

You must make an application

### 10.3 Application

In order to receive **Distributed Energy Resource Interconnection Services,** you must use the applicable application form established by us or the **AUC**, and you must return the completed application form to us. Our employees, agents and contractors are not authorized to orally change any parts of the application form or to make any promises that are not set out in the application. Any changes to our application form must be in writing and agreed to and signed by us.

If you ask us to, we will provide you with detailed information about how to apply for **Distributed Energy Resource Interconnection**Services as well as your and our responsibilities for the installation, operation and maintenance of **Distributed Energy Resources** and our **Facilities**.

You must provide us with the information we require

### 10.4 Required Information

In order to process your application for **Distributed Energy Resource Interconnection Services**, you must provide us with the information set out in our **Distributed Energy Resource Technical Interconnection Requirements**, which you can find on the enmax.com website.

We may reject your application

### 10.5 Rejection of Application

In addition to the reasons set out in section 3 above, for which we may reject an application for **Connection Services**, we may also reject an application for **Distributed Energy Resource**Interconnection Services if the proposed interconnection has characteristics that might adversely affect the quality of service supplied to other **Distributed Energy Resources**, other **Customers**, safety of the public, or the safety of **EPC's** employees or contractors.

We will make reasonable efforts to provide you with service

### 10.6 Provision of Service

If we approve your application for **Distributed Energy Resource**Interconnection Services, we will make reasonable efforts to provide you with service that will allow for the supply of **Electricity** from **Your Equipment** in a manner that does not degrade power quality or the operability of our **Electric Distribution System** or the **IES**.

We may require you to enter into an Interconnection Agreement with us

### 10.7 Interconnection Agreement

In order for you to receive **Distributed Energy Resource**Interconnection Services, we may require you to enter into an

Interconnection Agreement, which includes all of the **Operating**Procedures that you must follow.

# All of Your Equipment must be suitable

### 10.8 Suitability of Your Equipment

All of Your Equipment, including the Distributed Energy Resource, must be suitable for operating with our Distributed Energy Resource Interconnection Services. You must not use your Distributed Energy Resource for any purpose or with any equipment that would cause a disturbance on any part of our Electric Distribution System.

The installation of **Your Equipment**, including the **Distributed Energy Resource**, must conform to the requirements of our **Distributed Energy Resource** standards and guidelines that we establish from time to time, including the **Distributed Energy Resource Technical Interconnection Requirements**. You can find these standards and guidelines on the enmax.com website.

You must operate and maintain Your Equipment, including the Distributed Energy Resource, in compliance with our standards and guidelines, including those set out in our Distributed Energy Resource Technical Interconnection Requirements and in the Micro-Generation Regulation.

## We will install a bidirectional Meter

#### 10.9 Metering

If you request a new Meter, we will process that request according to our Requirements for Distribution Wires Access and our Metering Standard.

At your request, we will provide, install and seal a bi-directional **Meter** to measure the **Electricity** you inject onto or withdraw from our **Electric Distribution System**. The **Meter** is our property, even if it is located on or attached to **Your Property**, and even if you have paid for the Meter.

If required, we may install an additional **Meter** specifically for your **Distributed Energy Resource**.

If the **Generating Unit** is a community **Generating Unit** under the **Small Scale Generation Regulation**, we will comply with the metering requirements under that regulation.

If the **Generating Unit** is a **Micro-Generator**, we will comply with the metering requirements under the **Micro-Generation Regulation**.

We may make changes at any time to any **Meter** we have installed.

You remain the owner of Meters installed by you on your side of our Meter

# 10.10 Your Meters

You remain the owner of any meter owned and installed by you on your side of our **Meter**.

We require telemetry for certain Distributed Energy Resources

### 10.11 Telemetry

We require telemetry for all **Distributed Energy Resources** that have a capacity of 5 MW or larger. You are responsible for the cost of purchasing, installing and maintaining that telemetry.

We may also require you to purchase, install and maintain telemetry for a **Distributed Energy Resource** that has a lower capacity if we determine that telemetry is required in order to maintain reliable operation of our **Electric Distribution System**, or if the **ISO** tells us that it requires telemetry in order to maintain reliable operation of the **IES**.

Details regarding our telemetry requirements are set out in our

Distributed Energy Resource Technical Interconnection

Requirements, which you can find on the enmax.com website.

You must pay the cost of interconnecting Your Equipment unless the Micro-Generation Regulation applies

### 10.12 Interconnection Costs

You must pay us for the interconnection of **Your Equipment** to our **Electric Distribution System** unless the **Micro-Generation Regulation** requires us to invest in that interconnection.

Interconnection costs include, but are not limited to, costs we incur in the design, supply, construction, operation and maintenance of all interconnection, protective and metering equipment, including the costs of any changes to the **Facilities**. Our investment policy (described in Section 12, 13 and 14) applies to these interconnection costs.

You must buy and maintain liability insurance at your cost.

### 10.13 Insurance

Unless the terms of our **Interconnection Agreement** with you provide otherwise, you must buy a liability insurance program for the operation of your **Distributed Energy Resource** that a prudent operator of similar equipment would buy. You must pay the cost of this insurance and you must keep it in place for so long as your **Distributed Energy Resource** is connected to our **Facilities**.

Your insurance must include waivers of subrogation in favour of us. Any commercial general liability policy that you buy must include a cross liability and blanket contractual clause, and must name us as an additional insured.

You must provide us with a copy of the certificate of insurance.

You are responsible for the proper use of our service and the condition of Your Equipment

### 10.14 <u>Distributed Energy Resource Liability</u>

As a condition of receiving **Distributed Energy Resource Interconnection Services**, you assume full responsibility for the proper use of those services and for the condition, installation and suitability of **Your Equipment**.

### SECTION 11 – <u>SPECIFIC PROVISIONS RELATING TO TRANSMISSION CONNECTED CUSTOMERS</u>

This section applies to Transmission Connected Customers

### 11.1 Transmission Connected Customers

This section sets out the specific provisions that apply to **Transmission Connected Customers.** The requirements in this section apply in addition to the requirements set out elsewhere in these **Terms and Conditions** that apply to **Connection Services**. If there is a conflict between a requirement set out elsewhere in these **Terms and Conditions** and a requirement set out in this section, this section governs, to the extent of the conflict.

We will make arrangements with the ISO for System Access Service

### 11.2 System Access Service

Unless you have our permission to contract directly with the **ISO** for **System Access Service** under section 11.8 below, we will arrange for the provision of **System Access Service** from the **ISO** for you. The arrangements for **System Access Service** and associated transmission **Facilities** for you will be aligned with your service requirements. The rates, terms and conditions of the **ISO** tariff will be applied directly to you.

We will commit to the **ISO** for the construction of any new **Facilities** required to provide **System Access Service** to you only after we have made credit arrangements, guarantees and commitment agreements with you that are acceptable to us.

You are required to sign an interconnection agreement with the transmission facility owner before we will enter into a **System Access Services** agreement with the **ISO** on your behalf.

You must pay for any Facilities

### 11.3 New Facilities

If new **Facilities** are required to provide **System Access Service** to you and if the **ISO** or the transmission facility owner requires a

customer contribution in respect of those **Facilities**, a charge for that contribution will apply directly to you and payment must be made as required under the terms of the **ISO** tariff.

You are also subject to the ISO's tariff

### 11.4 Application of the ISO's Tariff

You are subject to the provisions of the **ISO's** tariff as it applies to **EPC** at the **POD** to which you are connected. We will invoice you for all amounts under the **ISO's** tariff that apply to you, including contributions, riders, application fees, miscellaneous charges, study costs, and **ISO** deferral account dispositions.

We will invoice you as set out in the **Rate Schedule** that applies to **Transmission Connected Customers.** 

Your Meter will be at the POD

### 11.5 Metering

Your **Meter** is the **Meter** at the respective **POD** and is subject to the **ISO's** metering requirements. You will be responsible for any cost associated with any changes or upgrades to the **Meter** that are required to provide **System Access Service** and to satisfy the **ISO's** metering requirements.

You may request changes to your System Access Service, but the ISO must agree to them

#### 11.6 Changes to System Access Service

If you wish to change your **System Access Service**, you must send us a written request that complies with the notice requirements set out in the **ISO's** tariff. We will make a request to the **ISO** on your behalf for an increase or decrease in transmission contract levels at the **POD** to which you are connected, or for a change to the terms of **System Access Service**.

Any changes to your **System Access Service** will be effective only when the **ISO** and **EPC** agree to them.

You must pay any costs associated with the change to your **System Access Service**. If the change results in a refund from the **ISO**, we will credit you with the refund.

You are responsible for exit costs when your service ends

### 11.7 Exit Costs

If your **System Access Service** ends, you must pay all transmission-related exit costs, including:

- any costs the ISO charges to us as a direct consequence of your System Access Service ending,
- the present value of any ongoing System Access Service
   costs for the particular POD that are attributable to you
   and that we will not otherwise be able to recover from you
   as a direct consequence of your termination of service,
- any other un-recovered transmission related amounts as set out in the contract between you and us, and
- any outstanding amounts attributable to you with respect to, but not limited to, any deferral accounts, rate riders or AUC decisions.

You may enter into an arrangement directly with the ISO for System Access Service, but only with prior approval

# 11.8 <u>Contracting Directly with the ISO for System Access</u> <u>Service</u>

If you wish to contract directly with the **ISO** for **System Access Service**, you may do so only with prior approval as required by subsection 101(2) of the **EUA** and section 24.4 of the **Transmission Regulation**. This approval is discretionary.

If you receive approval to contract directly with the **ISO** for **System Access Service**, we have the right to bill you directly for all riders or other charges approved by the **AUC** and any local access fees for services we provided to you before you began to receive **System Access Service** directly from the **ISO**.

Once you begin to receive **System Access Service** directly from the I**SO** and you have paid any outstanding amounts that you owe us, you will no longer be subject to our **Distribution Tariff**.

### **SECTION 12 EPC INVESTMENT – GENERAL PROVISIONS**

12.1 System Feeders on City of Calgary Property

System feeders on City of Calgary property may be subject to City Standards

including along City of Calgary roadways, our investment will include the cost of complying with any applicable **City Standards**.

You must provide space for our Facilities and any property rights that we need to provide service to you

### 12.2 Space for our Facilities

You will provide us, free of charge, with space on **Your Property** for us to install the **Facilities** required to provide a **Service Connection**. The specific equipment we must install will vary depending on your service requirements, but may include transformers, pull-boxes and switchgear.

If we construct a system feeder on City of Calgary property,

The space you provide us must meet our requirements, including operational clearance zones, and must allow us to safely install, access, operate and maintain our **Facilities**.

You will also provide us, free of charge, with any easements, rightsof-way and rights of entry over, on or under **Your Property** that we require to install and access the **Facilities** needed to provide a **Service Connection** to **Your Property**.

### SECTION 13 <u>- EPC INVESTMENT IN RESIDENTIAL DEVELOPMENTS</u>

# We will invest in residential development

### 13.1 Responsibility for Residential Development Costs

For residential and multi-family dwelling developments, you must pay the actual cost of the **Service Connection** less the applicable residential investment level.

For residential developments requiring the installation of a feeder, we will invest in the cost of an overhead feeder. If you want an underground feeder rather than an overhead feeder, you will pay the full cost of the underground feeder, less the applicable underground feeder upgrade investment level.

You can find the amount we will invest in residential developments in the Investment Level Schedule that forms part of these **Terms** and **Conditions**.

Where a residential development includes one or more **Generating Units** that are **Micro-Generators**, we will comply with the metering and connection provisions of the **Micro-Generation Regulation**.

You must make a **Customer Contribution** to us if there is a difference between the cost of your **Service Connection** and the amount we invest. As described in section 1.6 above, we will provide you with an estimate of your **Customer Contribution**. However, the **Customer Contribution** that you must pay will always be based on the actual cost of your **Service Connection**, not the estimated cost.

We have the right to reduce or withhold our investment

# 13.2 <u>Discretion to Withhold or Reduce our Investment in new</u> <u>Service Connections</u>

We have the right to withhold or reduce any investment we would otherwise make under this section. If we do so, we will provide you with a written explanation describing:

- our reasons for withholding or reducing our investment,
   and
- your right to appeal our decision to the AUC.

We will also send a copy of this explanation to the AUC.

### SECTION 14 — EPC INVESTMENT IN NON-RESIDENTIAL DEVELOPMENTS

We offer Meter-based and Demand-based investments

# 14.1 <u>Meter-based and Demand-based Non-residential</u> <u>Investments</u>

Where applicable, you may select one of our two investment options for non-residential investments. The first is a fixed investment per **Meter**. The second is a **Demand**-based investment amount that is determined based on the **Minimum Contract Demand**.

Not all non-residential developments qualify for a **Demand**-based investment. In order to qualify for a **Demand**-based investment, you must meet the requirements for rate classes D300, D310 or D410, you must have a **Meter** that is capable of recording **Demand**, and you must enter into one of our **Minimum Demand Agreements** for a term of 5, 10 or 15 years.

If you meet the eligibility requirements for both types of investment, you may choose which type of investment you want us to make.

Our investment depends on the characteristics of your development, but we do not invest in any transmission facilities

#### 14.2 EPC Standard Non-Residential Investment

The EPC Standard Non-Residential Investment for non-residential developments depends on your development, its expected characteristics, and the Rate Class into which it will fall. You can find the EPC Standard Non-Residential Investments in the Investment Level Schedule that forms part of these Terms and Conditions. We may invest an amount that is less than the EPC Standard Non-Residential Investment in the circumstances described elsewhere in this section. If Section 14.8 applies, we may invest more than the EPC Standard Non-Residential Investment. We do not invest in transmission facilities.

You must make a **Customer Contribution** to us if there is a difference between the cost of the **Service Connection** and the applicable **EPC Standard Non-Residential Investment**. As described in section 1.6 above, we will provide you with an estimate of your **Customer Contribution**. However, the **Customer Contribution** that you must pay will always be based on the actual cost of your **Service Connection**, not the estimated cost.

Different terms apply to the connection of different Distributed Energy Resources

### 14.3 Connection of Distributed Energy Resources

If your development has a **Generating Unit** that is a **Micro-Generator**, we will comply with the connection requirements under the **Micro-Generation Regulation**.

If your development has a **Distributed Energy Resource** other than a **Micro-Generator**, you must pay the cost of all **Facilities** that are required for us to provide you with **Distributed Energy Resource**Interconnection Services.

We will only invest if you meet these conditions

### 14.4 Applicable Conditions

For non-residential developments, we will only invest in new **Service Connections** or where additional **Facilities** are required to serve new **Load** at an existing **Service Connection**.

To receive an investment that is based on **Demand** (as shown in the Investment Level Schedule that forms part of these **Terms and Conditions**), you must also enter into our **Minimum Demand Agreement** with a term of 5, 10 or 15 years. The term of the **Minimum Demand Agreement** will affect the **EPC Investment**: the longer the term, the more we will invest.

If you assign your **Minimum Demand Agreement**, the **Person** to whom you assign it will be subject to your past billing and **Demand** history under that agreement.

If you sell or otherwise dispose of **Your Property** without formally assigning your **Minimum Demand Agreement**, you will be deemed to have assigned that agreement to the **Person** to whom you sell or otherwise dispose of **Your Property**, and that **Person** will be subject to your past billing and **Demand** history under that agreement.

It is the sole responsibility of the **Person** who takes over the use or operation of an existing **Site** to undertake thorough due diligence to determine whether any **EPC Agreements** apply to that **Site** and the terms of those agreements.

We may make an additional investment up to five years after we Energize your Service Connection

### 14.5 Additional Investment

If you demonstrate to our satisfaction, or if we determine that your peak electrical **Load** has changed within five years after the date we **Energize** your non-residential **Service Connection** and that change meets at least one of the requirements for an additional investment from us, we will make that additional investment. These requirements include a) additional metered services, and/or b) additional electrical Demand that you would be willing to contract for under a Minimum Demand Agreement.

We may refuse to invest in temporary Service Connections

### 14.6 <u>Temporary Service Connections</u>

If we reasonably believe that the **Service Connection** that you have requested will be used for two years or less, then we consider that **Service Connection** to be temporary, and we have the right to refuse to invest in that **Service Connection** and to require that you pay us the following, before we provide the **Service Connection**:

- the estimated cost of Facilities, plus
- the estimated cost of installation and removal of Facilities
   necessary for the requested service, less
- the value of any material that we reasonably believe can be

reused.

We have the right to withhold or reduce our investment

# 14.7 <u>Discretion to Withhold or Reduce our Investment in new</u> <u>Service Connections</u>

We have the right to withhold or reduce any investment we would otherwise make under this section. If we do so, we will provide you with a written explanation describing:

- our reasons for withholding or reducing our investment, and
- your right to appeal our decision to the AUC.

We will also send a copy of this explanation to the AUC.

Some high density developments require us to install different types of Facilities

## 14.8 High Density Developments

Certain high density developments, particularly zero lot line developments, do not provide sufficient space for us to install, access and maintain **Facilities** required to provide a standard or typical **Service Connection**. If we determine that this is the case with your development, we will invest in and install an underground feeder system and the ancillary equipment and **Facilities** that are needed to operate and maintain the underground feeder, including padmount switches, manholes and switches inside the transformer vault.

Additionally, if we, in our sole discretion, determine that standby transformation is required for us to provide reliable service to the type of development referred to in this section, we will invest in and install that standby transformation.

You can change your Minimum Contract Demand

### 14.9 Changing Your Minimum Contract Demand

If the EPC Standard Non-Residential Investment for your Service Connection is based on a Minimum Contract Demand, you may reduce your Minimum Contract Demand by repaying part of the

investment we originally made. You may do this any time during the term of your **Minimum Demand Agreement**.

The amount you must pay to reduce your **Minimum Contract Demand** is determined using the following formula:

(original EPC investment – revised EPC investment) x (1 – (contract years completed/contract term))

We may also, at our sole discretion, allow you to increase your Minimum Contract Demand, in which case we will increase the investment we originally made. This may only be done once, and must be done within five years of the date we Energized your Service Connection. The additional investment we will make if you increase your Minimum Contract Demand is determined using the following formula:

(revised EPC investment – original EPC investment) x (1 – (contract years completed/contract term))

# We do not refund Customer Contributions

### 14.10 No Refund of Customer Contributions

We will not refund any part of a **Customer Contribution** you made for your **Service Connection** if some or all of the **Facilities** we built for your **Service Connection** are later used to provide service to other **Customers**.

We also do not endorse, and will not facilitate, the refund of a **Customer Contribution** from one **Customer** to another.

We will allow you to defer the effective date of your Minimum Demand Agreement by up to two years

### 14.11 Minimum Demand Agreement -Deferred Effective Date

If you enter into a **Minimum Demand Agreement** with us, you may defer the effective date of that agreement by up to two years without affecting the timing or amount of our investment, so long

as the deferred effective date is within five years from the date we **Energized** your **Service Connection**.

If you defer the effective date of your **Minimum Demand Agreement**, the termination date of that agreement will automatically be extended by the same period of time by which you deferred the effective date.

We require a Customer Contribution for all Optional Facilities

### 14.12 Customer Contribution for Optional Facilities

We will require you to pay the full cost of any **Facilities** that you request and we install that we consider to be **Optional Facilities**.

At the time we install **Optional Facilities**, we will also require you to pay an additional 20% of the full cost of those **Optional Facilities** in order to compensate us for the increased operation and maintenance expenses associated with them.

If you have a primary metered Site, you may convert to a secondary metered Site

### 14.13 Conversion to Secondary Metered Site

If you receive service from us under rate class D410 and you own (or rent) electric distribution equipment behind the **Meter** that falls within the definition of an **Electric Distribution System**, we consider your **Site** to be a "primary metered" **Site**.

If your **Site** is a primary metered **Site**, you are solely responsible for operating and maintaining the electric distribution equipment behind the **Meter**, and you must comply with the applicable requirements of the *Safety Codes Act* and the *Alberta Electrical Utility Code*.

If you have a primary metered **Site**, it may be possible to convert your **Site** to a secondary metered **Site**. Once converted, we will be responsible for operating and maintaining that equipment, and it will form part of our **Electric Distribution System**.

If you choose to convert your **Site** to a secondary metered **Site**, you must do so at your cost. We may invest in the conversion and will determine the amount, if any, on a case by case basis. In determining that amount, we will take into account factors including the age and condition of the existing equipment and whether it is suitable for continued use as part of our **Electric Distribution System**.

#### **PART B: GENERAL**

## **SECTION 15 – INTERPRETATION**

# These Terms and Conditions take priority over other agreements if there is a conflict

### 15.1 Conflicts

If there is any conflict or ambiguity between a provision in these Terms and Conditions or a Rate Schedule and in any EPC Agreement, the provisions of these Terms and Conditions or the Rate Schedule will govern, to the extent of the conflict or ambiguity.

# The headings on the Terms and Conditions do not affect their meaning

### 15.2 <u>Headings and Marginal Notes</u>

The division of these **Terms and Conditions** into sections and the use of headings and marginal notes are intended to make the **Terms and Conditions** easier to understand, but do not affect the meaning or interpretation of the **Terms and Conditions** themselves.

# Plural includes singular and vice versa

### 15.3 Plural and Singular

In these **Terms and Conditions**, words in the singular include the plural and words in the plural include the singular.

# Related words have corresponding meanings

### 15.4 Related Forms of a Word or Phrase

Where a word or phrase is defined in these **Terms and Conditions**, other parts of speech and grammatical forms of that word or phrase have corresponding meanings.

"Including" means "including without limitation"

### 15.5 Extended Meaning of "including"

Where the word "including" is used in these **Terms and Conditions**, it means "including, without limitation."

References to legislation and AUC rules include all amendments

## 15.6 Legislation and Rules

Where these **Terms and Conditions** refer to a statute, regulation, or any rule made by the **AUC** or the **ISO**, that reference includes any amendments to them.

These Terms and Conditions are governed by Alberta laws

### 15.7 Governing Law

These **Terms and Conditions** and **EPC Agreements** are governed by the laws of the Province of Alberta. Any lawsuit in connection with these **Terms and Conditions** or an **EPC Agreement** must be brought exclusively in an Alberta court.

Notices under these Terms and Conditions must be in writing to the names and addresses set out

### 15.8 Notices

Notices under these **Terms and Conditions** or an **EPC Agreement** must be in writing and must be sent by mail, e-mail, delivery or fax (provided that if sent by fax, the original must then be sent by mail or delivered) addressed as follows:

- if to the Customer, to the address, e-mail address or fax number in our records,
- if to **EPC**:

ENMAX Power Corporation ENMAX Place 141 – 50th Avenue SE Calgary, Alberta T2G 4S7

Attention: Director, Legal Services.

Any **Party** may change the name or position of the **Person** to receive notice or the address for notice by giving written notice of the change as set out in this section. Notice sent by:

fax will be considered delivered on the next Business Day
provided there is confirmation the fax was sent,

- mail will be considered delivered at the end of the fourth
   Business Day after mailing,
- e-mail will be considered delivered at the time the e-mail is sent, unless the sender receives an error message indicating that the message could not be sent or was not delivered, in which case, the notice was not effective, and
- delivery will be considered delivered at the time of delivery so long as proof of delivery date is provided.

We will send general operational notifications electronically.

ENMAX Energy Corporation is the Default Supplier

### 15.9 <u>Default Supplier</u>

EPC has appointed ENMAX Energy Corporation as its **Default**Supplier. The **Default Supplier** must provide **Retail Electricity**Services to a **Customer** that is not an **Eligible Customer**, where the **Customer** is unable to:

- continue to purchase Retail Electricity Services from the
   Customer's Retailer for any reason, or
- obtain Retail Electricity Services for any reason.

### **SECTION 16 - OTHER REQUIREMENTS**

We retain ownership of our equipment and Facilities

### 16.1 Ownership of Our Facilities

We retain ownership of our **Facilities** even if they are located on or attached to **Your Equipment** or **Your Property.** 

You must pay the costs for service calls related to Your Equipment

### 16.2 <u>Cost for Service Calls</u>

You must pay for service calls you request if the reason for your request relates to your operations or **Your Equipment**.

We must comply with all ISO rules and you will assist with that

### 16.3 <u>Compliance with ISO Rules</u>

We are required to comply with **ISO** operating instructions, policies and procedures, as set out in the current **ISO** rules and **ISO** operating policies and procedures. If we ask you to, you must cooperate with us to ensure that we are able to comply with these instructions, policies and procedures.

We may use contractors

#### 16.4 Contractors

We may use contractors to do work on our behalf or to carry out our obligations under these **Terms and Conditions** or under an **EPC Agreement.** 

### **SECTION 17 - LIABILITY AND INDEMNITY**

We are not liable to you for losses you suffer relating to Connection Services

### 17.1 <u>Limitation of Liability</u>

Notwithstanding any other provision of these **Terms and Conditions** or of any agreement between **EPC** and a **Customer**relating to the provision of any **Connection Services**, an **EPC Party**will not be liable to a **Customer Party** for any loss, injury, damage,
expense, charge, cost or liability of any kind suffered or incurred by
any **Customer Party**, whether of a direct, indirect, special or
consequential nature, however or whenever caused, and whether
in any way caused by or resulting from the acts or omissions of an **EPC Party**, or any of them.

The only exception to this limitation is for direct property damage that a **Customer** incurs as a direct result of a breach of these **Terms and Conditions** or applicable agreement or other act or omission by an **EPC Party**, which breach or other act or omission is caused by the negligence or willful misconduct of that **EPC Party**. "Direct property damage" does not include, among other things, indirect damages, consequential damages, loss of revenue, loss of profits, loss of earnings, loss of production, loss of contract, cost of purchased or replacement capacity and **Electricity**, cost of capital, loss of use of any equipment or property, or any other similar damage or loss whatsoever.

We provide Connection Services under these Terms and Conditions. Customers may enter into an arrangement or agreement with a Retailer or other Person for the provision of services beyond those that EPC provides under these Terms and Conditions. An EPC Party is not liable to a Customer, Retailer or other Person in law, equity, tort or contract for any loss, damage,

injury or claim of any nature whatsoever connected with these arrangements or agreements.

Any liability under this section is limited to an amount in proportion to the degree to which the **EPC Party** is determined to be at fault in accordance with this section.

You release us from liability for any damages you may suffer

# 17.2 Release

Subject to section 17.1, an **EPC Party** will not be liable to any **Customer Party** for any damages, costs, expenses, injuries, losses, or liabilities suffered or incurred by the **Customer Party** however and whenever caused, and each **Customer Party** forever releases each and every **EPC Party** from any liability or obligation in respect thereof.

You will be liable for losses we suffer if you breach these Terms and Conditions or any EPC Agreement

### 17.3 Your Liability

In addition to any other liability provisions set out in these **Terms** and **Conditions** or any provision in an **EPC Agreement**, a **Customer Party** will be liable for any damages, costs, expenses, injuries, losses, or liabilities suffered or incurred by an **EPC Party**, whether of a direct or indirect nature, caused by or arising from any acts or omissions of a **Customer Party** that result in a breach of these **Terms and Conditions** or the applicable agreement, or any negligence or willful misconduct of a **Customer Party** outside of a breach of these **Terms and Conditions**. Any liability under this section will be limited to an amount in proportion to the degree to which the **Customer Party** is at fault in accordance with this section.

### **SECTION 18 – INABILITY TO PROVIDE SERVICES**

Our service obligations are suspended during a Force Majeure event

### 18.1 Force Majeure

If a **Force Majeure** event occurs and affects our ability to provide any services, including **Connection Services**, our affected obligations under these **Terms and Conditions** and any related agreement will be suspended until such **Force Majeure** event ends and for such period of time afterwards as we reasonably require to restore the services. You must continue to pay all applicable charges in the **EPC Distribution Tariff Rate Schedule** during this period.

### 18.2 Notification of End of Force Majeure event

We will notify you of the Force Majeure Event, including when it ends

We will give you notice of the **Force Majeure** event and will give you notice when the **Force Majeure** event ends.

### 18.3 Resolution of Force Majeure event

We will try to resolve the effect of the Force Majeure event

We will attempt to resolve the effect of the **Force Majeure** event if we are reasonably able to do so. However, we are not required to resolve or settle any strike, lockout or other labour dispute.

# **SECTION 19 – DISPUTE RESOLUTION**

Disputes about AUC orders or directions must be referred to the AUC

#### 19.1 <u>Disputes About AUC Orders or Directions</u>

Any dispute between **EPC** and a **Customer** that relates to an **AUC** order or direction or that otherwise falls within the exclusive jurisdiction of the **AUC** must be referred to the **AUC** for resolution.

We must try to resolve the dispute ourselves first

# 19.2 <u>Resolution of Disputes Relating to the Terms and</u> Conditions

If any dispute arises between **EPC** and a **Customer** in connection with these **Terms and Conditions**, **EPC** and the **Customer** will use reasonable efforts to resolve this dispute in an amicable manner. Either **EPC** or the **Customer** may notify the other **Party** in writing that there is a dispute. **EPC** and the **Customer** must meet within 10 days of this notice to try to resolve the dispute.

If EPC and the Customer are unable to resolve the dispute within 30 days after this meeting, they may jointly agree to a process for resolving their dispute. If they cannot agree on a process, either Party may submit the dispute to arbitration by sending the other Party a written notice of arbitration that requests arbitration and describes the dispute to be arbitrated.

The default arbitration process is arbitration by a single arbitrator

#### 19.3 <u>Arbitration by a Single Arbitrator</u>

The default arbitration process is arbitration by a single arbitrator jointly appointed by the **Parties** to the dispute. However, if the **Parties** cannot agree on an arbitrator within 10 days of the notice of arbitration, the dispute will be heard by a panel of three arbitrators.

If the parties to the dispute cannot agree on a single arbitrator, the dispute will be heard by three arbitrators

#### 19.4 Arbitration by Three Arbitrators

If the **Parties** to a dispute that has been submitted to arbitration cannot agree on a single arbitrator within 10 days of the notice of arbitration, the dispute will be heard by three arbitrators. No later than 5 days after the expiry of the 10-day period referred to above, each party will appoint one arbitrator. If a **Party** fails to appoint an arbitrator within this period, the other **Party** may, on notice, apply to the Court of Queen's Bench of Alberta to have a Justice of that court appoint an arbitrator.

The two arbitrators will appoint the third arbitrator no later than 10 days after the expiry of the 5-day period referred to above, and the jointly appointed third arbitrator will chair the arbitration panel. If the two arbitrators are unable to agree upon a third arbitrator, either **Party** may apply, on notice, to the Court of Queen's Bench of Alberta to have a Justice of that court appoint the third arbitrator.

The arbitrators must be properly qualified

# 19.5 Qualification of Arbitrators

Any arbitrator appointed under this section must have the technical or other qualifications necessary to properly make a decision on the dispute.

A decision must be rendered within 90 days or either Party may cancel the arbitration

#### 19.6 Date of Decision

Once the arbitration panel has been appointed (whether it is one arbitrator or three) that panel must render a decision on the dispute within 90 days of the last appointment date.

If the panel does not render a decision within this time period, then by giving 30 days' notice to the other **Party** and the arbitration panel, either **Party** may cancel the arbitration and either issue a new notice of arbitration or have the dispute resolved in court as if this section 19 did not exist.

The arbitration panel will make the final decision and neither you nor we may appeal it

#### 19.7 Decision of Arbitrators is Final

A decision by the single arbitrator or by a majority of the three arbitrators is final and binding on the **Parties**, and neither **Party** may appeal the decision.

Each Party will bear its own costs unless the arbitration panel orders otherwise

#### 19.8 Arbitration Costs

Unless the arbitration panel orders otherwise, each **Party** will bear its own costs.

In a dispute heard by a single arbitrator, the cost of the arbitrator will be shared equally by the **Parties**. In a dispute heard by three arbitrators, each **Party** shall pay the costs of the arbitrator it appointed, and the costs of the third arbitrator will be shared equally by the **Parties**.

The Arbitration Act applies to arbitrations

#### 19.9 Application of the Arbitration Act

Any arbitration under these **Terms and Conditions** will be conducted in accordance with the **Arbitration Act**. If there is a conflict between these **Terms and Conditions** and the **Arbitration Act**, these **Terms and Conditions** will prevail, to the extent of the conflict.

Parties to a dispute must continue to meet their obligations

# 19.10 Continuation of Obligations or Responsibilities

The submission of a dispute to the dispute resolution process does not relieve a **Party** to the dispute from any of its obligations or responsibilities under these **Terms and Conditions**.

# **SECTION 20 - MISCELLANEOUS**

# You and we must comply with all

applicable laws

#### 20.1 Compliance with Laws

You and we must comply with all existing or future applicable federal, provincial and local laws and all existing or future orders or other actions of the **ISO**, the **AUC**, or of any governmental or regulatory bodies that have jurisdiction over **EPC**.

We will not violate or become a party to a violation of any requirement of the **ISO**, the **AUC**, or any applicable federal, provincial or local statute, regulation, bylaw, rule or order in order to provide any services to you.

Our obligation to provide service under these **Terms and Conditions** is subject to the condition that you and we have obtained and will maintain all required governmental and regulatory approvals.

# 20.2 <u>Waivers to be in Writing</u>

Waivers must be in writing and signed in order to be effective

If we do not insist on strict performance of any provisions of these **Terms and Conditions** or an **EPC Agreement**, that will not be treated as a waiver of any such provisions. A waiver of any term or condition of these **Terms and Conditions** or an **EPC Agreement** will only be valid if it is in writing and signed by EPC.

# You cannot assign any of your rights and obligations under the Terms and Conditions unless you meet these conditions, but we may assign our rights and obligations without your consent

#### 20.3 Assignment

You are not permitted to assign any of your rights or obligations under these **Terms and Conditions** to any other **Person**, including the purchaser of land upon which service under our **Distribution Tariff** is provided, an affiliate or successor, without first obtaining:

- all necessary regulatory approvals,
- our written consent, which we will not unreasonably

refuse, and

 a written agreement in which the assignee agrees to be responsible for any transferred obligations, and to comply with these Terms and Conditions.

Any assignment that does not comply with these conditions is void.

We have the right to assign any of our rights and obligations under these **Terms and Conditions** without your consent to any **Person** that agrees, in writing, to be bound by all of these **Terms and Conditions**. We also have the right to assign any **EPC Agreement** without your consent to any **Person** that agrees, in writing to be bound by the **EPC Agreement**.

If regulatory approval is necessary for us to assign any of our rights and obligations under these **Terms and Conditions** or to assign an **EPC Agreement**, we must obtain that approval before the assignment can be effective.

A transfer or assignment of any services or obligations does not change those services or obligations

# 20.4 <u>Transfer of Obligations</u>

If you transfer or assign to another **Person** any services that we provide under our **Distribution Tariff**, an **EPC Agreement**, or any other document that imposes obligations on you with respect to any services we provide, all of the obligations and contractual arrangements that exist at the time of the transfer or assignment will remain in place unless new agreements or documents are entered into between us and that other **Person**.

Additionally, any change in service requirements that the other **Person** requires must be made in accordance with these **Terms and Conditions**.

# SECTION 21 - DEFAULT

# 21.1 Default

You or EPC may be in default under the Terms and Conditions if certain events occur

A **Party** will be deemed to be in default ("Defaulting **Party**"), of its obligations under these **Terms and Conditions** if it:

- is the subject of a bankruptcy, insolvency or similar proceeding,
- makes an assignment for the benefit of its creditors,
- applies for, seeks consent to, or acquiesces in the appointment of a receiver, custodian, trustee, or liquidator to manage all or a substantial portion of its assets,
- violates any code, rule, regulation or statute applicable to the supply of Electricity, or
- (i) fails to pay the other Party ("Non-Defaulting Party")
   when payment is due, (ii) breaches these Terms and
   Conditions, or (iii) fails to satisfy any other obligation or
   requirement under these Terms and Conditions or any EPC
   Agreement, and fails to fix the applicable failure or breach
   within three Business Days after receiving written notice of
   the failure or breach from the Non-Defaulting Party.

If you are in default, we may stop providing services to you

## 21.2 Remedies on Default

In an event of default, the Non-Defaulting **Party** has the right to:

- pursue any and all available remedies, and
- terminate the applicable agreement without any liability or responsibility whatsoever, except for obligations arising before the date of termination, by giving written notice to the

Defaulting **Party**. Any such termination must comply with any applicable regulatory requirements.

If you file a petition in bankruptcy (or equivalent, including having an involuntary petition in bankruptcy filed against you) or become a Defaulting **Party**, we may keep any security posted by you without giving you prior notice.

If you fail to make any payment that is due, we may immediately withhold or suspend your service, terminate service, and apply any security held by us before the service coverage period of the security expires. In addition, we may take credit action against you on accounts that you have not paid. We may also require that you pay the costs that we incur in trying to recover amounts owed by you.

If we ask you to provide or maintain security and you fail to do so, we may immediately withhold or suspend services to you.

If we decide that you or a **Person** who guarantees your financial obligations is no longer creditworthy, we may demand alternative security and, if you do not provide it, we may immediately suspend services to you until we are satisfied that you are capable of meeting your payment obligations by either satisfying our credit requirements or providing security.

If we suspend our services, you are still required to pay any amounts owing to us.

# **PART C: GLOSSARY**

The following words and phrases, whenever used in these **Terms and Conditions** and bolded, have the meanings set out below:

Arbitration Act	means the Arbitration Act (Alberta)		
AUC	means the Alberta Utilities Commission		
AUC Rule 021	means the Settlement System Code Rules as established, amended from time to time, and approved by the <b>AUC</b> under the authority of the <b>EUA</b>		
AUC Rule 024	means the Rules Respecting Micro-Generation as established, amended from time to time, and approved by the <b>AUC</b> under the authority of the <b>EUA</b>		
Billing Demand	means the demand as defined in the EPC Distribution Tariff Rate Schedules		
Business Day	means any day other than a Saturday, Sunday or a statutory holiday in the Province of Alberta		
City Standards	means any City of Calgary bylaws, policies, conditions to approvals and permits, or similar documents		
Connected Load	means in relation to a <b>Site</b> , the sum of the capacities or ratings of the <b>Electricity</b> consuming apparatus connected to our <b>Electric Distribution System</b> at the <b>Site</b>		
Connection Services	means "electric distribution service" as defined in the EUA and includes Distributed Energy Resource Interconnection Services, Transmission Connected Services and all of the other services provided by EPC to Customers under EPC's Distribution Tariff		

CSA	means the Canadian Standards Association		
Customer	has the meaning given to it under the <b>EUA</b> but also includes any <b>Person</b> or entity:		
	<ul> <li>to whom EPC provides service under its Distribution Tariff,</li> <li>who applies for or otherwise requests service under EPC's Distribution Tariff, or</li> <li>who owns, rents, or leases land upon which service under EPC's Distribution Tariff is or will be provided,</li> <li>but does not include a Retailer, a Regulated Rate Provider or a Default Supplier</li> </ul>		
Customer Contribution	means, for the purposes of <b>EPC's</b> investment policies, the difference between the cost of a <b>Service Connection</b> and the amount that <b>EPC</b> invests in that <b>Service Connection</b>		
Customer Party	means a <b>Customer</b> and its directors, officers, agents, contractors and representatives		
De-Energize, De- Energized or De- Energization	means the disconnection of metering or electrical equipment from the <b>Electric Distribution System</b> to prevent <b>Electricity</b> from flowing to or from a <b>Site</b>		
Default Supplier	means a <b>Retailer</b> appointed by an owner under Section 3 of the <i>Roles, Relationships and Responsibilities Regulation</i> (Alberta)		
Demand	means the amount of <b>Electricity</b> delivered to or by a system (expressed in <b>kVA</b> ) at a given instant or averaged over any designated period of time		
Distributed Energy Resource	means any apparatus, device or equipment that is capable of producing or storing <b>Electricity</b> and <u>that is directly</u> or <u>indirectly</u>		

	electrically connected, either continuously or intermittently, to			
	Electric Distribution System			
Distributed Energy	means services provided by us which will allow for the delivery of			
Resource Interconnection Services	Electricity to the Facilities by a Distributed Energy Resource			
Distributed Energy	means the document that outlines the technical requirements for			
Resource Technical	the interconnection of <b>Distributed Energy Resources</b> , and which			
Interconnection Requirements	can be found on the enmax.com website			
•				
Distribution Tariff	means a document prepared by us and approved by the AUC that			
	sets out:			
	Rate Schedules, and			
	the EPC Distribution Tariff Terms and Conditions			
Electric Branch at a	1			
Electric Distribution System	has the meaning given to it by the <b>EUA</b>			
Electricity	has the meaning given to it by the <b>EUA</b>			
Liectricity	has the meaning given to it by the LOA			
<b>Electricity Services</b>	has the meaning given to it by the <b>EUA</b>			
Filedale Contamo	has the meaning given to it by the FIIA			
Eligible Customer	has the meaning given to it by the <b>EUA</b>			
Energize, Energized or	means the connection of metering or electrical equipment to the			
Energization	<b>Electric Distribution System</b> to permit <b>Electricity</b> to flow to or from			
	a Site			
EPC (or we or us)	means ENMAX Power Corporation			
EPC Agreement	means an Interconnection Agreement, a Minimum Demand			
	Agreement, a Retail Access Services Agreement, a Primary			
	Metered Services Agreement, and any Operating Procedures			
EPC Distribution Tariff	means these <b>Terms and Conditions</b> and the <b>Retailer Terms and</b>			
Terms and Conditions	Conditions			
	Conditions			

**EPC Investment** 

means the investment that **EPC** will make in respect of a **Service Connection**, determined in accordance with these **Terms and Conditions** 

**EPC Party** 

means **EPC** and its employees, directors, officers, agents, contractors and representatives

EPC Standard Non-Residential Investment means the investment that **EPC** will make in respect of a non-residential **Service Connection**, as shown in the Investment Level Schedule, subject to reductions in the circumstances described in section 14

**EUA** 

means the *Electric Utilities Act* (Alberta)

**Facilities** 

means our physical facilities including, transmission and distribution lines, wires, transformers, **Meters**, **Meter** reading devices, **Load Limiting Devices** and other electrical apparatus

**Force Majeure** 

means circumstances not reasonably within our control, including acts of God, strikes, walkouts, lockouts or other industrial disturbances, acts of a public enemy, wars, blockades, insurrections, riots, pandemics, epidemics, landslides, lightning, earthquakes, fires, storms, floods, high water, washouts, inclement weather, laws, orders, restraints or acts of courts or other public, civil or military authorities, civil disturbances, explosions, breakdown or accident or necessity of repairs to equipment or lines of the electric transmission and distribution systems, loss, diminution or impairment of electrical service from generating plants, suppliers or the systems of others with which the Electric Distribution System is interconnected, failure of any supplier or Retailer to perform, failure, curtailment, interruption or reduction of the transmission or Electric Distribution Systems'

capacity, and any other event or circumstance, whether of the kind herein enumerated or otherwise, not reasonably within our control. **Force Majeure** events do not include our lack of finances or inability to perform due to our financial condition, or decisions or orders made by the **AUC** in the normal course of exercising its authority over us

**Generating Unit** 

has the meaning give to it by the EUA

IES or Interconnected Electric System has the meaning given to it by the EUA

Interconnection Agreement

means an agreement between us and a **Distributed Energy Resource**, which sets the terms upon which we provide **Distributed Energy Resource Interconnection Services** to the **Distributed Energy Resource**, and includes the associated **Rate Schedule** and any approval letter we issue in respect of the **Distributed Energy Resource** 

**Interval Meter** 

means a **Meter** that measures, at intervals of 60 minutes or less, the amount of **Electricity** consumed, and satisfies the standards for revenue collection under the *Electricity and Gas Inspection Act* (Canada) and the *Weights and Measures Act* (Canada)

ISO

has the meaning given to it by the **EUA** 

kVA

means kilovolt ampere or kilovolt amperes

Load

means the **Demand** and **Electricity** delivered or required to be delivered to a **Site** 

**Load Limiting Device or Load Limiting Program** 

means hardware or software that limits or reduces the electricity provided to the **Customer**, and which may be a standalone device or part of a **Meter** 

М	ete	r

is the device and associated equipment that measures and records the amount of **Electricity** that flows through a particular point, and satisfies the standards for revenue collection under the *Electricity* and Gas Inspection Act (Canada) and the Weights and Measures Act (Canada)

#### **Meter Services**

means all of the services associated with the metering of **Electricity**, including the purchase, installation, operation, reading, testing, maintenance, monitoring, replacement and removal of a **Meter** 

#### **Metering Standard**

means EPC's standard regarding metering equipment installed on the system, as found on enmax.com

# Micro-Generation Regulation

means the Micro-Generation Regulation (Alberta)

#### Micro-Generator

means a micro-generator as defined in the Micro-Generation Regulation

# Minimum Contract Demand

is the minimum **Demand**, in **kVA**, contracted for by the **Customer** 

# Minimum Demand Agreement

is an agreement between you and us in which you agree, among other things, to pay us **Demand**-based charges where the **Demand** upon which the charges are based is determined in accordance with the terms of the agreement

#### Network

means the geographic area located in and around the downtown core of the City of Calgary as may be amended by us from time to time and as described in the **Network Servicing Policies and Guidelines** 

# Network Servicing Policies and Guidelines

means the document that outlines the technical requirements that must be met by the **Customer** in order for **EPC** to provide

	Connection Services in the Network area, and which can be found
	on the enmax.com website
Operating Procedures	means the written procedures for the operation of both Your
	<b>Equipment</b> and our <b>Facilities</b> , as required for the safe and orderly
	operation of a <b>Service Connection</b>
<b>Optional Facilities</b>	means Facilities requested by the Customer that are, in our
	opinion, beyond what is required to provide safe, reliable and
	economic service consistent with our standard service and are
	expected to cause increased operation and maintenance expenses
	to us
Parties	means <b>EPC</b> , the <b>Customer</b> , or any other <b>Person</b> taking any services
	under these <b>Terms and Conditions</b> and " <b>Party</b> " means any one of
	them
Person	means an individual, firm, partnership, association, joint venture,
	corporation, trustee, executor, administrator or legal
	representative
POD	means Point of Delivery, and is the point at which <b>Electricity</b> is
	transferred from a <b>Transmission Facility</b> to our <b>Electric</b>
	<b>Distribution System</b> and where the transferred <b>Electricity</b> is
	metered
Point of Service	means any service that is assigned a unique <b>Site ID</b> as described in
	AUC Rule 021
Power Factor	means the ratio of real power measured in kilowatts to total or
rower ractor	apparent power measured in <b>kVA</b>
Primary Metered Services Agreement	means an agreement between <b>EPC</b> and a primary metered
23. 1.000 / 15. Collicit	<b>Customer</b> setting out the <b>Customer's</b> obligations with respect to

	the operation and maintenance of the equipment owned and operated by the <b>Customer</b>
Rate Schedule	means that part of our <b>Distribution Tariff</b> that sets out our approved rates and charges
Re-Energize or Re- Energization	means the reconnection of metering or electrical equipment to the <b>Electric Distribution System</b> , which allows <b>Energy</b> to flow to or from a <b>Site</b>
Regulated Rate Provider	means the owner of an <b>Electric Distribution System</b> , or a <b>Person</b> authorized by the owner that provides <b>Electricity Services</b> to <b>Eligible Customers</b> in the owner's service area under a regulated rate tariff
Requirements for Distribution Wires Access	means the document setting out the requirements for distribution wires access, and which can be found on the enmax.com website
Retail Access Services	means "electric distribution service" as defined in the EUA and includes all of the services provided by EPC to Retailers under EPC's Distribution Tariff
Retail Electricity Services	has the meaning given to it by the <b>EUA</b>
Retailer	has the meaning given to it by the <b>EUA</b>
Retailer Terms and Conditions	means the <b>Terms and Conditions</b> that apply to <b>Retailers</b> and that, together with these <b>Terms and Conditions</b> , form the <b>EPC Distribution Tariff Terms and Conditions</b>
Service Connection	means the physical connections of the <b>Facilities</b> to the equipment of a <b>Customer</b>
Site	means a unique end use service delivery point

Site Identification Number or Site ID	means a unique identification number assigned by us to a <b>Site</b>		
Small Scale Generation Regulation	means the Small Scale Generation Regulation (Alberta)		
System Access Service	has the meaning given to it by the <b>EUA</b>		
Tariff Billing Code	means <b>AUC</b> Rule 004		
Terms and Conditions	means these terms and conditions		
Transmission Connected Customer	means for the purposes of exemption from distribution charges as defined in the <b>Rate Schedule</b> :		
	<ul> <li>a Customer whose Service Connection is at a transmission voltage of 69 kV and above, or</li> </ul>		
	a Customer whose plant Site is contiguous with a  Transmission Facility and takes service directly from the  Transmission Facility, or through a transformer which is  directly connected to the Transmission Facility		
Transmission Connected Services	means the services provided by us to <b>Transmission Connected Customers</b> and includes <b>Meter Services</b> , <b>Meter</b> data management and other related services offered by us		
Transmission Facility	has the meaning given to it by the <b>EUA</b>		
Transmission Regulation	means the <i>Transmission Regulation</i> (Alberta)		
Transmission System	means the <b>Transmission Facilities</b> that are owned and operated by us		
Unauthorized Revenue Sub-metering	means the use of any <b>Meter</b> not authorized by us for the purpose of measuring <b>Electricity</b> for the purpose of rendering an invoice to or charging another <b>Person</b> based on that measurement		

Your Equipment	means any equipment or facilities on Your Property that you own	
	or control and that is connected to our Facilities	
Your Property	means property that a <b>Customer</b> owns, rents or controls.	

Appendix 12

# **ENMAX POWER CORPORATION**

**DISTRIBUTION TARIFF** 

**Interim Retailer Terms and Conditions** 

Effective January 1, 2024

		Appendix 12
INTRODU	JCTION	1
PART A:	RETAIL ACCESS SERVICES	5
SECTION	1 - OBTAINING RETAIL ACCESS SERVICES	5
1.1	Eligibility	5
1.2	Confidentiality of Your Information	6
SECTION	2 - RETAILER OBLIGATIONS	7
2.1	General Obligations	7
2.2	Enrolling Customers	8
2.3	Electricity Purchases	9
2.4	Retailer Identification Number	9
2.5	One Retailer per Site	9
SECTION	3 - OUR OBLIGATIONS	10
3.1	No Guarantee of Service	10
3.2	AUC Rules	10
3.3	System Access Service	10
SECTION	4 - METERING	11
4.1	Ownership of Meters	11
4.2	Interval Meters	11
4.3	Metering of Sites	12
4.4	Costs of interval Meter	12
4.5	Meter Inspection and Testing	12
4.6	Meter Reading	13
4.7	Estimating Consumption and Demand	13
4.8	Adjustments for Faulty Metering	14
4.9	Data Collection	15
4.10	Historical Data	15
4.11	Other Services	15
SECTION	5 - LOAD SETTLEMENT SERVICES	
5.1	Load Profile Information	16
5.2	Custom Reports on Request	16
SECTION	6 - BILLING AND INVOICING	
6.1	When Invoices are Due	18
6.2	Customer Rilling	18

# **TABLE OF CONTENTS**

(continued)

		Page
6.3	Late Payment Penalties	18
6.4	Suspension for Non-payment	18
6.5	Estimated Consumption	18
6.6	Payment of Invoices	19
6.7	Minimum Refund/Charge Amount	19
6.8	Invoicing Errors	20
6.9	Demand Waiver	20
6.10	Correcting Your Errors	21
6.11	Fees and Taxes	21
SECTION	N 7 - SITE DE-ENERGIZATION and Re-Energization	22
7.1	Right to De-Energize a Site	22
7.2	Notice	22
7.3	No Liability for De-Energization or Disconnection	22
7.4	Request to De-Energize a Site	23
7.5	Billing of De-Energized Sites	24
7.6	Request to Re-Energize a Site	25
PART B:	GENERAL	28
SECTION	N 8 - INTERPRETATION	28
8.1	Conflicts	28
8.2	Headings and Marginal Notes	28
8.3	Plural and Singular	28
8.4	Related Forms of a Word or Phrase	28
8.5	Extended Meaning of "including"	28
8.6	Legislation and Rules	29
8.7	Governing Law	29
8.8	Notices	29
SECTION	N 9 - Compliance	31
9.1	Compliance with ISO Rules	31
9.2	Cooperation with Governmental Directions	31
9.3	Compliance with Laws	31

## **TABLE OF CONTENTS**

(continued)

		Page
SECTION :	10 - LIABILITY AND INDEMNITY	33
10.1	Limitation of Liability	33
10.2	Release	34
10.3	Your Liability	34
10.4	Indemnity	35
SECTION :	11 - INABILITY TO PROVIDE SERVICES	36
11.1	Force Majeure	36
11.2	Notification of End of Force Majeure Event	36
11.3	Resolution of Force Majeure Event	36
SECTION :	12 - DISPUTE RESOLUTION	37
12.1	Disputes About AUC Orders or Directions	37
12.2	Resolution of Disputes Relating to the Terms and Conditions	37
12.3	Arbitration by a Single Arbitrator	37
12.4	Arbitration by Three Arbitrators	38
12.5	Qualification of Arbitrators	38
12.6	Date of Decision	39
12.7	Decision of Arbitrators is Final	39
12.8	Arbitration Costs	39
12.9	Application of Arbitration Act	39
12.10	Continuation of Obligations or Responsibilities	40
SECTION :	13 - WAIVERS AND ASSIGNMENTS	41
13.1	Waivers to be in Writing	41
13.2	Assignment	41
13.3	Transfer of Obligations	42
SECTION :	14 - DEFAULT	43
14.1	Default	43
14.2	Remedies on Default	44
DART C. G	GLOSSARV	46

#### **Appendix 12**

#### **INTRODUCTION**

Who are we?

We are ENMAX Power Corporation, referred to in these **Terms and Conditions** as **"EPC,"** "we" or "us." Related words such as "our" or "ours" also refer to **EPC.** 

We own and operate an **Electric Distribution System** that we use to transport **Electricity** in our service area, which includes Calgary and some areas surrounding Calgary.

As the owner of an **Electric Distribution System**, we provide services to **Retailers**, which we refer to as **Retail Access Services**. These services enable **Retailers** to acquire access to our **Electric Distribution System** for the purpose of allowing **Retailers** to sell **Electricity** directly to **Customers**.

In these **Terms and Conditions**, we may refer to **Retailers** as "you." Related words, such as "your" or "yours" also refer to **Retailers**.

These **Terms and Conditions** set out the rules that we must follow when we provide **Retail Access Services** to you and that you agree to follow in order to receive those services from us.

None of our employees have the right to change these **Terms and Conditions** or a **Rate Schedule**.

- 2 -

These Terms and Conditions apply to our Retailers These **Terms and Conditions** apply to all **Retailers** in our service area and govern the relationship between **EPC** and **Retailers**. By taking service from us, you are deemed to have accepted these **Terms and Conditions**.

These **Terms and Conditions** do not apply to you if you are a **Customer**. There are separate **Customer Terms and Conditions** that apply to our **Customers**, and they can be found on the enmax.com website.

We have a Retailer Handbook We have a *Retailer Handbook* to help **Retailers** understand our practices. We will amend this handbook from time to time to reflect changes in the electric utility industry, changes in our requirements, or changing needs of **Retailers** or **Customers**.

While we generally follow the practices described in the *Retailer Handbook*, these practices cannot anticipate every situation that may arise, and in some cases we may deviate from the practices described in the *Retailer Handbook*.

You can find a copy of our *Retailer Handbook* on the enmax.com website.

Bolded words and phrases have specific legal meanings

In these **Terms and Conditions**, you will see words and phrases that are **bolded**. These words and phrases have specific legal meanings. These meanings are set out in the Glossary in PART C: of these **Terms and Conditions**.

These Terms and Conditions form part of our Distribution Tariff

We are regulated by the AUC and must comply with the legislation that applies to us

We may amend these Terms and Conditions These Terms and Conditions, the Customer Terms and Conditions and our Rate Schedules together make up our Distribution Tariff. These Retailer Terms and Conditions and the Customer Terms and Conditions together form the ENMAX Power Corporation Distribution Tariff Terms and Conditions.

We and our **Distribution Tariff** are regulated by the Alberta Utilities Commission, or **AUC**. We must comply with all of the requirements in the *Electric Utilities Act*, or **EUA**, and the regulations made under the **EUA** that apply to owners of electric distribution systems.

These **Terms and Conditions** have been approved by the **AUC**. If you have a question or a complaint about the **ENMAX Power Corporation Distribution Tariff Terms and Conditions**, you may direct that question or complaint to us or to the **AUC**.

We may amend these **Terms and Conditions**, but any amendments must be approved by the **AUC**.

If we wish to amend these **Terms and Conditions**, we may file a notice of amendment with the AUC. This notice must set out the amendments we wish to make, and an explanation of how we will notify **Retailers** of the amendments.

The **AUC** will either accept our notice of amendment within 60 days after we file it or will establish a process for dealing with the proposed amendments.

If the **AUC** accepts our notice of amendment, the amendments described in that notice will be effective on the 61<sup>st</sup> day after the date we filed the notice.

If the **AUC** does not accept our notice of amendment but approves our proposed amendments using another process, the **AUC's** order approving the amendments will indicate when those amendments are effective.

You can find the most up to date version of these **Terms** and **Conditions** on the enmax.com website.

Structure of these Terms and Conditions These Terms and Conditions are made up of three parts and one schedule.

PART A: deals with the provision of **Retail Access Services**.

PART B: sets our general requirements, including those dealing with notices, defaults, dispute resolution and **Force Majeure**.

PART C: is the glossary, where we define all of the bolded terms used in these **Terms and Conditions**.

The Fee Schedule (available on enmax.com) sets out the fees that we charge related to matters in the **Terms and Conditions**.

#### **PART A: RETAIL ACCESS SERVICES**

#### **SECTION 1 - OBTAINING RETAIL ACCESS SERVICES**

Retailers must satisfy our eligibility requirements and complete our application form

#### 1.1 Eligibility

We will provide **Retail Access Services** to eligible **Retailers** in accordance with these **Terms and Conditions**.

You must complete our application for **Retail Access Services**, which you can find on the enmax.com website.

You must satisfy the following eligibility requirements in order to receive **Retail Access Services** from us:

- you must be licensed and registered, where required, with Alberta Energy, Service Alberta, and any applicable municipality, and you are subject to any regulations or policies made under the Consumer Protection Act (Alberta),
- you must make arrangements with the ISO to become a pool participant, and you must provide us with proof that you have done this,
- you must provide security to us as set out in the
   Distribution Tariff Regulation (Alberta),
- you must have provided us with a completed application form, which you can find on the enmax.com website, and
- you must have entered into a Retail Access Services
   Agreement with us and it must be in force.

We will keep your credit and security information confidential We will perform connectivity testing to ensure data exchange communications are established only with prospective **Retailers** who have begun the eligibility process set out in these **Terms and Conditions**. You are responsible for making any changes to your systems and equipment that may be required to communicate with and receive data from us.

#### 1.2 Confidentiality of Your Information

We will keep your credit and security information confidential unless we have your written authorization to disclose that information to other parties. However, we are not required to keep information confidential if the information:

- is generally available to the electric industry or the public at the time we disclose it,
- becomes generally available to the electrical industry
  or the public as a result of a disclosure by you or any
   Person you authorize after we receive it,
- was available to us without a breach of these Terms
   and Conditions on a non-confidential basis either
   before or after you provided it to us, and we are able
   to prove this, or
- must be disclosed by law to a governmental authority where there is no reasonable alternative to that disclosure.

## **SECTION 2 - RETAILER OBLIGATIONS**

# Retailers have certain obligations

#### 2.1 General Obligations

#### You must:

- ensure that you have all required authorizations to carry on business as a **Retailer** in any area where we offer service,
- use the Site Identification Number when you tell us about changes to the status of a Site,
- provide us with up-to-date basic Customer information (including alternate contact information, account name and if available, phone numbers and email addresses) for all Sites that you service,
- be responsible for all charges associated with a Site until the Site is de-selected in accordance with AUC
   Rule 021 or another Retailer enrolls that Site,
- act as the point of contact with Customers, and
- request Retail Electricity Services on behalf of Customers.

We expect you to be the primary point of contact with your **Customers**. You will be the main source of electricity industry information for your **Customers**.

It is your responsibility to assist **Customers** who are concerned about their consumption levels and to explain possible causes for their high consumption.

If you receive calls from your **Customers** about a power outage, you must immediately call our 24-hour trouble line at (403) 514-6100, or request the **Customer** to call that number. We have the right to test or audit your compliance with this requirement without notice to you. If these tests or audits show that your performance is unacceptable to us, we have the right to require you to take corrective action immediately.

You should call 9-1-1 if the Customer is experiencing a lifethreatening emergency.

You are responsible for entering into contractual or other arrangements with **Customers**, consistent with the applicable rules and legislation. You are expected to be familiar with all of the legal requirements that apply to your business. Although we can provide you with help in understanding our **Terms and Conditions**, we cannot give you advice or help you to comply with the legal requirements that apply to your business.

You are responsible for the cost of all service requests you make on behalf of your **Customers**. We will invoice you for these services. The amounts that we will charge you for these services are set out in the Fee Schedule.

2.2 Enrolling Customers

You are responsible for ensuring **Customers** are validly enrolled. You must confirm with the **Customer** that the **Customer** wishes to be enrolled and has given explicit approval for the enrollment.

You are responsible for ensuring Customers are validly enrolled You are responsible for purchasing Electricity

# 2.3 Electricity Purchases

You are solely responsible for purchasing **Electricity** for your **Customers.** 

You must use your Retailer identification number in all communications with us

# 2.4 Retailer Identification Number

If we approve your application for **Retail Access Services**, you must use your **Retailer** identification number in all of your communications with us.

We will not recognize or deal with more than one Retailer for any Site

# 2.5 One Retailer per Site

We will only recognize or deal with one **Retailer** for any **Site** at any particular time.

## **SECTION 3 - OUR OBLIGATIONS**

# We do not guarantee uninterrupted service

#### 3.1 No Guarantee of Service

We do not guarantee uninterrupted service. We must sometimes curtail or interrupt **Retail Access Services**. We will, however, take reasonable steps to minimize the number and duration of interruptions and outages.

As set out below in PART B:, these **Terms and Conditions** limit your right to claim compensation from us as a result of any interruption or outage.

# We will comply with all applicable AUC rules

# 3.2 AUC Rules

We will comply with all applicable **AUC** rules and you must do so as well.

# We will obtain the necessary System Access Service from the ISO

# 3.3 System Access Service

We will obtain **System Access Service** from the **ISO** to enable the transportation of **Electricity** that you sell to **Customers**. You are responsible for the charges that we must pay to the **ISO** for this service.

## **SECTION 4 - METERING**

We provide all **Meter Services** in our service area. We are accredited by Measurement Canada to provide these services and will only install Measurement Canada approved metering equipment.

We own the Meters for all our Sites

4.1 Ownership of Meters

We will own, install, seal and approve the Meters for all Sites on our Electric Distribution System as set out in our Metering Standard, which you can find on the enmax.com website. The type of Meter that we install will depend on the type of Customer and the Customer's needs. Although you or a Customer may ask for a different type of Meter at a Site, the final decision is ours.

If the **Customer** at a **Site** changes, we have the right to remove or modify the **Meters** at that **Site**.

We will install Interval Meters under certain circumstances **4.2** Interval Meters

We will install **Interval Meters** at new **Sites** with a planned installed capacity of 150 kVA or greater, or as required by the **Micro-Generation Regulation**. We will replace a cumulative **Meter** with an **Interval Meter** at an existing **Site** at our cost:

- when the **Demand** registers greater than 150 kVA
   twice in a twelve-month period, or
- when modifications are made to our Electric
   Distribution System infrastructure to supply a Site
   with a capacity of 150 kVA or greater.

We decide whether Sites are metered

You may request an Interval Meter, communication device or non-standard Meter but you will be responsible for the costs

We have the right to inspect and test Meters

Once an **Interval Meter** has been installed at a **Site**, we will not remove it, even if you or the **Customer** ask us to.

#### 4.3 Metering of Sites

We have the right to decide, in our sole discretion, whether a **Site** will be metered or unmetered.

## 4.4 Costs of interval Meter

If you request or a **Customer** requests, we may, at our sole discretion, agree to install:

- an Interval Meter when the Customer's capacity requirement is less than 150 kVA,
- a communication device attached to an existing
   Meter, or
- an EPC approved non-standard Meter.

If we agree to install a different type of **Meter** or a communication device at your or a **Customer's** request, we will bill you or the **Customer** for all of our costs for providing and installing the **Meter** or communication device. We will own **Meter** or communication device.

#### 4.5 Meter Inspection and Testing

We have the right to inspect and test a **Meter** at any reasonable time.

If you request it, we will arrange for **Meter** testing. You may also dispute the accuracy of the **Meter** through Measurement Canada under the *Electricity and Gas Inspection Act* (Canada).

We will charge you a fee for **Meter** testing that you request. This fee is set out in the Fee Schedule. If the test shows that the **Meter** is inaccurate, we will refund the fee to you.

We read all Meters in our service area

#### 4.6 Meter Reading

We will read all **Meters** in our service area according to our meter reading schedule.

At your request, we will make an actual **Meter** reading "off cycle," that is, outside of our **Meter** reading schedule. You will be required to pay the off-cycle **Meter** reading charge set out in the Fee Schedule, unless the off-cycle **Meter** read shows that a prior recorded reading is incorrect. In that case, we will not charge you for the off-cycle read.

In some cases, we will estimate consumption and Demand

#### 4.7 Estimating Consumption and Demand

We will estimate the amount of **Electricity** used by a **Customer** based on the best available information in the following cases:

- the Customer's Site is unmetered,
- the Meter is inaccessible due to conditions on the Customer's property,
- the Meter is not scheduled to be read,
- we determine that the amount of Electricity used was different from what was recorded or billed, regardless of the cause,
- a change to the Meter reading schedule or a Meter change creates a transition period in the Customer's billing period,

- the seal of a Meter is broken or the Meter does not register correctly, regardless of the cause, or
- if a Retailer requests an off-cycle usage period billing break (for example, when the Customer for a Site changes).

If you request, we will describe how we estimate consumption or **Demand**.

# We will make adjustments due to faulty metering

#### 4.8 Adjustments for Faulty Metering

We may make adjustments to consumption and **Demand** in the following cases:

- the seal of a **Meter** is broken, regardless of the cause,
- the Meter does not register correctly, regardless of the cause,
- a Site has been incorrectly unmetered or incorrectly metered, regardless of the cause,
- a Meter has been found to be inaccurate in accordance with the Electricity and Gas Inspection Act (Canada), in which case we will make adjustments for not more than 3 months, unless it can be shown that the error was due to some specific reported cause, the date of which is known, in which case we will make an adjustment back to the actual date of the cause of the error, or
- a Site is unmetered and any seal attached to motors or other equipment is broken, regardless of the cause, or any unauthorized change has been made to our Facilities.

We will manage and collect data from the Meters

4.9 Data Collection

We will keep an accurate record of all **Meter** readings, and we will use these readings to bill **Retailers** in accordance with our **Distribution Tariff**.

In order to produce settlement-ready data for the **LSA** and **Retailers**, we will perform data validation, estimation and editing in a form and manner that meets the requirements of **AUC Rule 021**.

We will provide historical metering data under certain conditions

4.10 Historical Data

We will provide historical metering data to a **Person** who asks for it if that **Person** has completed our "Authorization to Release Electricity Load Data" form and has provided us with written authorization from the **Customer** to whom the data relates.

We will provide historical data in a form and manner that satisfies the requirements of **AUC Rule 010**.

A **Person** who asks us for historical data beyond that which we must provide under **AUC Rule 010** must pay our charge for providing the data.

We will provide other metering services, but you must pay us for them

#### 4.11 Other Services

At your request, we may provide metering services other than those specifically described in these **Terms and Conditions**. If we provide such other services, we have the right to charge fees for them.

#### **SECTION 5 - LOAD SETTLEMENT SERVICES**

**Load Settlement** allocates **Electricity** consumption to **Retailers** based on **Customer** enrollments as set out in **AUC Rule 021**. We will make certain information available to you as described in this section. However, we will always obey the requirements of privacy and other legislation that applies to us, including the *Personal Information Protection Act* and the *Code of Conduct Regulation*.

Load profile information can be found on our website

#### **5.1** Load Profile Information

We will make **Load** profiles, **UFE**, loss multiplier and **Settlement Zone** consumption data publicly available on the enmax.com website. **AUC Rule 021** describes a number of standard content and standard format electronic transactions, and we implement them as described in that rule. Any requests for data that do not conform to the standard content and formats described in **AUC Rule 021** require a custom report. Custom reports are dealt with in section 5.2 below.

You will only have access to your **Customers'** consumption data.

We may provide custom reports to you on request, at your cost

#### **5.2 Custom Reports on Request**

We may provide custom reports and other data to you on request, provided that you prove to us that you have the consent of the **Customers** to whom the data relates. You will be required to pay the charges set out in the Fee Schedule. These reports and data may include detailed extracts of data that are used in settlement but that are not provided using

the standard content and standard formats described in **AUC Rule 021**.

You will only have access to your **Customers'** consumption data.

#### **SECTION 6 - BILLING AND INVOICING**

# Our invoices are due on the Payment Date

#### 6.1 When Invoices are Due

We will provide invoices to you as set out in the **Distribution**Tariff Rate Schedule and the Fee Schedule. Payments of

Distribution Tariff invoices from us are due on the Payment

Date.

You are responsible for Customer billings and collections

# 6.2 Customer Billing

You are responsible for any direct billings to and collections from your **Customers**.

# Late payment penalties will apply to past due invoices

#### 6.3 Late Payment Penalties

If you do not pay an invoice by the **Penalty Date**, we will charge you the late payment penalties set out in the Fee Schedule on the total current charges outstanding. Any payments you make to us will be applied first to arrears and then to current charges.

We may suspend your eligibility as a Retailer if you do not pay your Distribution Tariff services on time

#### 6.4 Suspension for Non-payment

We will notify you if you fail to make payments for **Distribution Tariff** services on time. If you fail to make full payment after this notification, we have the right to suspend your **Retailer** eligibility status.

# We may provide invoices based on estimated consumption

#### 6.5 <u>Estimated Consumption</u>

We have the right to provide invoices based on estimated consumption in any of the circumstances described in section 4.7.

You must pay the full amounts of all invoices received by their payment due dates

#### 6.6 Payment of Invoices

You must pay the entire amount stated on the invoice without deduction, set-off or counterclaim, even if you dispute all or part of the amount.

Invoices will be considered paid when payment is made either by cheque or electronic funds transfer to the bank account specified by us in your **Retail Access Services Agreement**.

If any payment that you make is not honoured by your financial institution, we have the right to charge you a dishonoured payment fee, as set out in the Fee Schedule. A payment that is not honoured is not a valid payment to us, so if we do not receive a valid payment from you by the **Penalty Date**, we will also charge you a late payment charge.

Payments received in foreign currency will be credited to your account based on the foreign exchange dealer bid price that we receive on the date the payment is deposited.

If you do not agree with the amount of an invoice you receive from us, you must still pay it in full and on time. You do have the right to dispute any invoice you receive from us, but you must use the dispute resolution process set out in PART B: of these **Terms and Conditions**.

You are required to pay invoices by their **Payment Dates** whether or not you actually receive the invoice.

#### 6.7 Minimum Refund/Charge Amount

No charges or refunds of less than \$10

We do not issue refunds or charge for amounts less than \$10.00.

We will correct any billing errors we make, but only if they are discovered or brought to our attention within 24 months 6.8 Invoicing Errors

If we overcharge or undercharge you as a result of an invoicing error, we will issue an adjusted invoice as described below. We do not pay or charge interest on under- or overcharged amounts.

We will not make any adjustment for invoicing errors for a bill period that is more than 24 months earlier than the bill period in which the invoicing error was discovered or brought to our attention, unless we are required to do so by any governmental authority, legislation or regulation.

If we have overcharged you, we will calculate the amount of the overcharge and deduct it from your next invoice. We will offset any overpayments against any outstanding invoices unless you ask us not to.

If we have undercharged you, we will calculate the amount of the undercharge and add it to your next invoice. The entire invoice, including any undercharged amounts related to past bill periods, is due on the **Payment Date**.

We may grant Demand waiver requests resulting from our power outages

#### 6.9 Demand Waiver

We may, at our sole discretion, grant a **Demand** waiver request when the new **Demand** is the result of the simultaneous start of the **Customer's** equipment after a power outage, if that power outage was within our reasonable control. If we grant the waiver, the **Billing Demand** will be the higher of the **Minimum Contract Demand** and the **Ratchet Demand**. The peak **Demand** caused by the simultaneous start of the **Customer's** equipment will be

excluded from the calculation of **Ratchet Demand**. A written **Demand** waiver request must be provided to us within 90 days of the power outage that caused the new **Demand**. Requests for a **Demand** waiver should be sent to trac@enmax.com.

You must correct any errors in data you have transmitted to us

We will collect fees and taxes

# 6.10 Correcting Your Errors

If you discover an error in data you have transmitted to us, you must correct the error and notify us immediately.

#### 6.11 Fees and Taxes

We will collect local access fees, and all sales, excise, or other taxes with respect to any service we provide. You may request an exemption from the collection of any tax by providing us with documentation that proves to our satisfaction that the exemption applies to you.

#### **SECTION 7 - SITE DE-ENERGIZATION AND RE-ENERGIZATION**

We may De-Energize a Site and discontinue Connection Services to a Customer

We will make reasonable efforts to provide notice of De-Energizations, but we are not required to do so

We are not liable for any loss or damage resulting from De-Energization or Disconnection

#### 7.1 Right to De-Energize a Site

We have the right to **De-Energize** a **Site** and discontinue, restrict, or interrupt **Connection Services** to a **Customer**, as set out in the **Customer Terms and Conditions**.

#### 7.2 Notice

We will make reasonable efforts to notify you of the **De-Energization** of a **Site** or the discontinuation, restriction or interruption of any of the services we provide, but we are not required to give you notice.

# 7.3 No Liability for De-Energization or Disconnection

No **EPC Party** is liable to you or any other **Person** for any loss, damage, injury or claim of any nature whatsoever, including any form of direct damages, indirect damages, consequential damages, loss of income, loss of revenue or loss of profit, arising from or connected in any way with:

- De-Energization of a Site or the discontinuation, restriction, or interruption of Connection Services or any other services we provide, or
- the failure to give notice or the content of the notice of a
   De-Energization of a Site or the discontinuation,
   restriction, or interruption of Connection Services or any
   other service we provide.

# We will De-Energize a Site at your request

#### 7.4 Request to De-Energize a Site

We will **De-Energize** a **Site** and discontinue **Connection Services** in respect of a **Customer**, either temporarily or permanently, where you submit a request to us that complies with the requirements of **AUC Rule 021**.

You may also submit a request for De-Energization of a Site for any reason contemplated by AUC Rule 003, provided the requirements of AUC Rule 003 have been satisfied, and subject to any other provisions governing De-Energization in these Terms and Conditions.

In accordance with **AUC Rule 021**, you may submit a request that ENMAX Power de-energize a **Customer Site**, either temporarily or permanently, due to vacancy or financial reasons, including non-payment.

We may **De-Energize** a **Site** at any time after receiving a request from you. However, in the circumstances described below, we have the right to refuse to **De-Energize** a **Site**:

- we will not De-Energize a residential Site between
  October 15 and April 15, or at any other time when the
  temperature is forecast to be below 0 degrees Celsius in
  the 24-hour period immediately following the proposed
  De-Energization or if we reasonably believe that extreme
  environmental conditions exist,
- we will not **De-Energize** any **Site** if we believe doing so would create an unsafe condition, and

 we will not **De-Energize** any **Site** if doing so would be contrary to any applicable law, or these **Terms and** Conditions.

We also have the right to install a **Load Limiting Device** or a **Load Limiting Program** to limit or reduce the amount of Electricity provided to the **Customer instead of De-Energizing** the **Site**.

You may request a **Site** to be **De-Energized** temporarily due to vacancy. If we find the **Site** is occupied, we may decide not to **De-Energize** the **Site** immediately and instead leave a warning notice in order to give the occupants the opportunity to make arrangements for **Connection Services**.

We have the right to ask you to provide the **Customer's** contact name and phone number for the purpose of verifying the **De-Energization** request prior to de-energization of the Site. You are responsible for ensuring that the **Customer** is provided notice of a **De-Energization** and for the consequences of **De-Energization**.

You agree that we have no liability for any **De-Energization** that we do at your request, and you agree to indemnify us for any claims made against us by your **Customer** related to such a **De-Energization**. We will also not get involved in any dispute between you and your **Customer** in relation to a **De-Energization** requested by you.

7.5 Billing of De-Energized Sites

We begin charging fees and charges for the services we provide as soon as we begin providing service, and we have

We will continue to bill De-Energized Sites until they are permanently De-Energized We will Re-Energize a Site under certain conditions

the right to continue to charge these fees and charges until the respective **Site** is permanently **De-Energized.** 

#### 7.6 Request to Re-Energize a Site

You may request us to **Re-Energize** a **Site** or to remove a **Load Limiting Device** or **Load Limiting Program** by sending us a request that complies with **AUC Rule 021**.

We may **Re-Energize** a **Site** or remove a **Load Limiting Device** or **Load Limiting Program** at any time after receiving a request from you. However, in the circumstances described below, we have the right to refuse to **Re-Energize** a **Site** or to remove the **Load Limiting Device** or **Load Limiting Program**.

If the **Site** was originally **De-Energized** or the **Load Limiting Device** or **Load Limiting Program** was installed:

- to maintain the safety and reliability of our Electric
   Distribution System, the Transmission System, the IES, or the electrical system of a connecting entity,
- for any safety-related reason,
- as a result of a Customer's action, inaction or facilities that are causing any problems, damage, interference or disturbance,
- because we were directed to do so by the ISO,
- because we were requested to do so by a public protective service, such as the police or fire department,
- to facilitate construction, installation, maintenance, repair, replacement or inspection of any of our Facilities, or

 for any other reason, including emergencies, forced outages, potential overloading of EPC's Electric Distribution System, the Transmission System, the IES, or Force Majeure

we will not **Re-Energize** the **Site** or remove the **Load Limiting Device or Load Limiting Program** until the condition that caused us to **De-Energize** it or to install a **Load Limiting Device**or **Load Limiting Program** has been resolved.

We will also not **Re-Energize** any **Site** or remove a **Load Limiting Device** or **Load Limiting Program** if we believe doing so would create an unsafe condition, if we reasonably believe that extreme environmental conditions exist, or if it would be contrary to any applicable law, or these **Terms and Conditions**.

We have the right to ask you to provide the **Customer's** contact name and phone number for the purpose of verifying the **Re-Energization** request or request to remove a **Load Limiting Device** or **Load Limiting Program**. You are responsible for ensuring that the **Customer** is provided notice of a **Re-Energization** or removal of a **Load Limiting Device** or **Load Limiting Program** and for the consequences of **Re-Energization** or removal of a **Load Limiting Device** or **Load Limiting Program**.

You agree that we have no liability for any **Re-Energization** or removal of a **Load Limiting Device** or **Load Limiting Program** that we do at your request, and you agree to indemnify us for any claims made against us by your **Customer** related to such a **Re-Energization** or removal of a **Load Limiting Device** or

Load Limiting Program. We will also not get involved in any dispute you and your Customer have in relation to a Re-Energization or Load Limiting Device or Load Limiting Program removal requested by you.

#### **PART B: GENERAL**

#### **SECTION 8 - INTERPRETATION**

These Terms and Conditions take priority over other agreements if there is a conflict 8.1 Conflicts

If there is any conflict or ambiguity between a provision in these **Terms and Conditions** or a **Rate Schedule** and in a **Retail Access Services Agreement**, the provisions of these **Terms and Conditions** will govern, to the extent of the conflict or ambiguity.

The headings and marginal notes in these Terms and Conditions do not affect their meaning

8.2 Headings and Marginal Notes

The division of these **Terms and Conditions** into sections and the use of headings and marginal notes are intended to make the **Terms and Conditions** easier to understand, but do not affect the meaning of the **Terms and Conditions** themselves.

Plural includes singular and vice versa

8.3 Plural and Singular

In these **Terms and Conditions**, words in the singular include the plural and words in the plural include the singular.

Related words have corresponding meanings

8.4 Related Forms of a Word or Phrase

Where a word or phrase is defined in these **Terms and Conditions**, other parts of speech and grammatical forms of that word or phrase have corresponding meanings.

"Including" means "including, without limitation"

# 8.5 Extended Meaning of "including"

Where the word "including" is used in these **Terms and Conditions**, it means "including, without limitation."

References to a statute or regulation include all amendments

These Terms and Conditions are governed by Alberta laws

Notices under these Terms and Conditions must be in writing to the names and addresses set out

#### 8.6 <u>Legislation and Rules</u>

Where these **Terms and Conditions** refer to a statute, regulation, or any rule made by the **AUC** or the **ISO**, that reference includes any amendments to them.

## 8.7 Governing Law

These **Terms and Conditions** and any **Retail Access Services Agreement** you enter into with us under these **Terms and Conditions** are governed by the laws of Alberta. Any lawsuit in connection with these **Terms and Conditions** or a **Retail Access Services Agreement** must be brought exclusively in an Alberta court.

#### 8.8 Notices

Notices under these **Terms and Conditions** or a **Retail Access Services Agreement** must be in writing and must be sent by mail, e-mail, delivery or fax (provided that if sent by fax, the original must then be sent by mail or delivered) addressed as follows:

- if to the Retailer, to the name and address, e-mail address or fax number set out in the Retail Access Services
   Agreement between the Retailer and us,
- if to EPC:

ENMAX Power Corporation ENMAX Place 141 – 50th Avenue SE Calgary, Alberta T2G 4S7

**Attention: Director, Legal Services.** 

Any **Party** may change the name or position of the **Person** to receive notice or the address for notice by giving written notice of the change as set out in this Section. Notice sent by:

- fax will be considered delivered on the next Business
   Day provided there is confirmation the fax was sent,
- mail will be considered delivered at the end of the fourth Business Day after mailing,
- e-mail will be considered delivered at the time the e-mail is sent, unless the sender receives an error message indicating that the message could not be sent or was not delivered, in which case, the notice was not effective, and
- delivery will be considered delivered at the time of delivery so long as proof of the delivery date is provided.

We will send general operational notifications electronically.

#### **SECTION 9 - COMPLIANCE**

We must comply with all ISO rules and you will assist with that

9.1 <u>Compliance with ISO Rules</u>

We are required to comply with **ISO** operating instructions, policies and procedures, as set out in the current **ISO** rules and **ISO** operating policies and procedures. If we ask you to, you must cooperate with us to ensure that we are able to comply with these instructions, policies and procedures.

We must comply with governmental orders and you will assist us to do so 9.2 Cooperation with Governmental Directions

We may need to act in response to governmental or civil authority directives or regulatory orders, and you agree to cooperate with us in any reasonable manner that we may request in order to permit us to comply with the direction or order.

You and we must comply with all applicable laws

9.3 Compliance with Laws

You and we must comply with all existing or future applicable federal, provincial and local laws and all existing or future orders or other actions of the **ISO**, the **AUC**, or of any governmental or regulatory bodies that have jurisdiction over **EPC**.

We will not violate or become a party to a violation of any requirement of the **ISO**, the **AUC**, or any applicable federal, provincial or local statute, regulation, bylaw, rule or order in order to provide any services to you.

Our obligation to provide service under these **Terms and Conditions** is subject to the condition that you and we have

obtained and will maintain all required governmental and regulatory approvals.

#### **SECTION 10 - LIABILITY AND INDEMNITY**

We are not liable to you for losses you suffer relating to Retail Access Services

#### 10.1 <u>Limitation of Liability</u>

Conditions or of any agreement between EPC and a Retailer relating to the provision of any Retail Access Services, an EPC Party will not be liable to a Retailer Party for any loss, injury, damage, expense, charge, cost or liability of any kind suffered or incurred by any Retailer Party, whether of a direct, indirect, special or consequential nature, however or whenever caused, and whether in any way caused by or resulting from the acts or omissions of an EPC Party, or any of them.

The only exception to this limitation is for direct property damage that a **Retailer** incurs as a direct result of a breach of these **Terms and Conditions** or applicable agreement or other act or omission by an **EPC Party**, which breach or other act or omission is caused by the negligence or willful misconduct of that **EPC Party**. "Direct property damage" does not include, among other things, loss of revenue, loss of profits, loss of earnings, loss of production, loss of contract, cost of purchased or replacement capacity and **Electricity**, cost of capital, and loss of use of any equipment or property, or any other similar damage or loss whatsoever.

We provide **Retail Access Services** under these **Terms and Conditions**. **Retailers** may enter into an arrangement or agreement with another **Person** for the provision of services beyond those that **EPC** provides under these **Terms and** 

**Conditions**. An **EPC Party** is not liable to a **Retailer** or other **Person** in law, equity, tort or contract for any loss, damage, injury, claim of any nature whatsoever connected with these arrangements or agreements.

Any liability under this Section will be limited to an amount in proportion to the degree to which the **EPC Party** is determined to be at fault in accordance with this section.

You release us from liability for any damages you may suffer

#### 10.2 Release

Subject to section 10.1 above, an **EPC Party** will not be liable to any **Retailer Party** for any damages, costs, expenses, injuries, losses, or liabilities suffered or incurred by the **Retailer Party** however and whenever caused, and each **Retailer Party** forever releases each and every **EPC Party** from any liability or obligation in respect thereof.

You will be liable for losses we suffer if you breach these Terms and Conditions or any agreement between us

# 10.3 Your Liability

In addition to any other liability provisions set out in these Terms and Conditions or any provision in a Retail Access Services Agreement, a Retailer Party will be liable for any damages, costs, expenses, injuries, losses, or liabilities suffered or incurred by an EPC Party, whether of a direct or indirect nature, caused by or arising from any acts or omissions of a Retailer Party that result in a breach of these Terms and Conditions or an applicable agreement, or any negligence or willful misconduct of a Retailer Party outside of a breach of these Terms and Conditions. Any liability under this section will be limited to an amount in proportion to the

degree to which the **Retailer Party** is at fault in accordance with this section.

You must indemnify us for any third party claims

# 10.4 Indemnity

By taking service from us, you are deemed to have agreed to indemnify and save EPC harmless from and against any claim or demand for injury to persons or damage to property claimed against EPC in relation to any claims, causes of action, actions, suits or proceedings by a third party arising out of or in any way connected with the use of any Retail Access Services so long as that injury or damage is not caused by a breach of these Terms and Conditions by EPC, or by the negligent acts or omissions, or willful misconduct of EPC, in which cases EPC's liability is limited to an amount in proportion to the degree to which EPC is determined to be at fault.

#### **SECTION 11 - INABILITY TO PROVIDE SERVICES**

Our obligations are suspended during a Force Majeure event

We will notify you of the Force Majeure Event, including when it ends

We will try to resolve the effect of the Force Majeure event

#### 11.1 Force Majeure

If a Force Majeure event occurs and affects our ability to provide any services, including Retail Access Services, our affected obligations under these Terms and Conditions and any related agreement will be suspended until the Force Majeure event ends and for such period of time afterwards as we reasonably require to restore the services. You must continue to pay all applicable charges under EPC Distribution Tariff during this period.

#### 11.2 Notification of End of Force Majeure Event

We will give you notice of the **Force Majeure** event and must also give you notice when the **Force Majeure** event ends.

#### 11.3 Resolution of Force Majeure Event

We will attempt to resolve the effect of the **Force Majeure** event if we are reasonably able to do so. However, we are not required to resolve or settle any strike, lockout or other labour dispute.

#### **SECTION 12 - DISPUTE RESOLUTION**

Disputes about AUC orders or directions must be referred to the AUC

12.1 <u>Disputes About AUC Orders or Directions</u>

Any dispute between **EPC** and a **Retailer** that relates to an **AUC** order or direction or that otherwise falls within the exclusive jurisdiction of the **AUC** must be referred to the **AUC** for resolution.

We must try to resolve the dispute ourselves first

12.2 <u>Resolution of Disputes Relating to the Terms and</u> Conditions

If any dispute arises between EPC and a Retailer in connection with these Terms and Conditions, EPC and the Retailer will use reasonable efforts to resolve this dispute in an amicable manner. Either EPC or the Retailer may notify the other Party in writing that there is a dispute. EPC and the Retailer must meet within 10 days of this notice to try to resolve the dispute.

If **EPC** and the **Retailer** are unable to resolve the dispute within 30 days after this meeting, they may jointly agree to a process for resolving their dispute. If they cannot agree on a process, either **Party** may submit the dispute to arbitration by sending the other **Party** a written notice of arbitration that requests arbitration and describes the dispute to be arbitrated.

The default arbitration process is arbitration by a single arbitrator

#### 12.3 Arbitration by a Single Arbitrator

The default arbitration process is arbitration by a single arbitrator jointly appointed by the **Parties** to the dispute. However, if the **Parties** cannot agree on an arbitrator within

If the Parties cannot agree on a single arbitrator, the dispute will be heard by three arbitrators 10 days of the notice of arbitration, the dispute will be heard by a panel of three arbitrators.

# 12.4 Arbitration by Three Arbitrators

If the **Parties** to a dispute that has been submitted to arbitration cannot agree on a single arbitrator within 10 days of the notice of arbitration, the dispute will be heard by three arbitrators. No later than 5 days after the expiry of the 10-day period referred to above, each party will appoint one arbitrator. If a **Party** fails to appoint an arbitrator within this period, the other **Party** may, on notice, apply to the Court of Queen's Bench of Alberta to have a Justice of that court appoint an arbitrator.

The two arbitrators will appoint the third arbitrator no later than 10 days after the expiry of the 5-day period referred to above, and the jointly appointed third arbitrator will chair the arbitration panel. If the two arbitrators are unable to agree upon a third arbitrator, either **Party** may apply, on notice, to the Court of Queen's Bench of Alberta to have a Justice of that court appoint the third arbitrator.

The arbitrators must be properly qualified

#### 12.5 **Qualification of Arbitrators**

Any arbitrator appointed under this section must have the technical or other qualifications necessary to properly make a decision on the dispute.

A decision must be rendered within 90 days or either Party may cancel the arbitration

The arbitration panel will make the final decision and neither you nor we may appeal it

Each Party will bear its own costs unless the arbitration panel orders otherwise

The Arbitration Act applies to arbitrations

#### 12.6 <u>Date of Decision</u>

Once the arbitration panel has been appointed (whether it is one arbitrator or three) that panel must render a decision on the dispute within 90 days of the last appointment date.

If the panel does not render a decision within this time period, then by giving 30 days' notice to the other **Party** and the arbitration panel, either **Party** may cancel the arbitration and either issue a new notice of arbitration or have the dispute resolved in court as if this Section 12 did not exist.

#### 12.7 <u>Decision of Arbitrators is Final</u>

A decision by the single arbitrator or by a majority of the three arbitrators is final and binding on the **Parties**, and neither **Party** may appeal the decision.

#### 12.8 Arbitration Costs

Unless the arbitration panel orders otherwise, each **Party** will bear its own costs.

In a dispute heard by a single arbitrator, the cost of the arbitrator will be shared equally by the **Parties**. In a dispute heard by three arbitrators, each **Party** shall pay the costs of the arbitrator it appointed, and the costs of the third arbitrator will be shared equally by the **Parties**.

#### 12.9 Application of Arbitration Act

Any arbitration under these **Terms and Conditions** will be conducted in accordance with the **Arbitration Act**. If there is a conflict between these **Terms and Conditions** and the

**Arbitration Act**, these **Terms and Conditions** will prevail, to the extent of the conflict.

Parties to a dispute must continue to meet their obligations

# 12.10 Continuation of Obligations or Responsibilities

The submission of a dispute to the dispute resolution process does not relieve a **Party** to the dispute from any of its obligations or responsibilities under these **Terms and Conditions**.

#### **SECTION 13 - WAIVERS AND ASSIGNMENTS**

Waivers must be in writing and signed in order to be effective

You cannot assign any of your rights and obligations under the Terms or a Retail Access Services Agreement Conditions unless you meet these conditions, but we may assign our rights and obligations without your consent.

#### 13.1 Waivers to be in Writing

If we do not insist on strict performance of any provisions of these **Terms and Conditions** or a **Retail Access Services Agreement**, that will not be treated as a waiver of any such provisions. A waiver of any term or condition of these **Terms and Conditions** or a **Retail Access Services Agreement** will only be valid if it is in writing and signed by the EPC.

#### 13.2 Assignment

You are not permitted to assign a **Retail Access Services Agreement** or any of your rights or obligations under these **Terms and Conditions** to any other **Person**, including an affiliate or successor, without first obtaining:

- all necessary regulatory approvals,
- our written consent, which we will not unreasonably refuse, and
- a written agreement in which the assignee agrees to be bound by the Retail Access Services Agreement, to be responsible for any transferred obligations, and to comply with these Terms and Conditions.

Any assignment that does not comply with these conditions is void.

We have the right to assign any of our rights and obligations under these **Terms and Conditions** without your consent to any **Person** that agrees, in writing, to be bound by all of these Terms and Conditions. We also have the right to assign any Retail Access Services Agreement without your consent to any Person that agrees, in writing, to be bound by the Retail Access Services Agreement.

If regulatory approval is necessary for us to assign any of our rights and obligations under these **Terms and Conditions** or a **Retail Access Services Agreement**, we must obtain that approval before the assignment can be effective.

A transfer or assignment of any services or obligations does not change those services or obligations

#### 13.3 <u>Transfer of Obligations</u>

If you transfer or assign to another **Person** any services that we provide under our **Distribution Tariff** or a **Retail Access Services Agreement**, all of the obligations and contractual arrangements that exist at the time of the transfer or assignment will remain in place unless new agreements are entered into between us and that other **Person**.

#### **SECTION 14 - DEFAULT**

You or EPC may be in default under the Terms and Conditions if certain events occur

#### 14.1 Default

A **Party** will be in default ("Defaulting **Party**") of its obligations under these Terms and Conditions if it:

- is the subject of a bankruptcy, insolvency or similar proceeding,
- makes an assignment for the benefit of its creditors,
- applies for, seeks consent to, or acquiesces in the appointment of a receiver, custodian, trustee, or liquidator to manage all or a substantial portion of its assets,
- is de-certified by the **ISO**,
- violates any code, rule, regulation or statute
   applicable to the supply of Electricity, or
- (i) fails to pay the other Party ("Non-Defaulting Party"), when payment is due, (ii) breaches these Terms and Conditions, (iii) fails to maintain Retailer security as required or to satisfy any other obligation or requirement under these Terms and Conditions or a Retail Access Services Agreement, and fails to fix any such failure within three Business Days after receiving written notice of the failure or breach from the Non-Defaulting Party.

If you are in default, we may stop providing services to you

#### 14.2 Remedies on Default

In an event of default, the Non-Defaulting **Party** has the right to:

- pursue any and all available remedies, and
- terminate the applicable agreement without any liability or responsibility whatsoever, except for obligations arising before the date of termination, by giving written notice to the Defaulting Party. Any such termination must comply with any applicable regulatory requirements.

If you file a petition in bankruptcy (or equivalent, including having an involuntary petition in bankruptcy filed against you) or become a Defaulting **Party**, we may keep any security posted by you without giving you prior notice.

If you fail to make any payment that is due, we may immediately withhold or suspend your service, terminate service, transfer your **Customers** to the **Default Supplier** or **Regulated Rate Provider** and apply any security held by us to amounts that you owe us before the service coverage period of the security expires.

We have the right to take credit action against you on accounts that you have not paid. We may also require that your pay our administrative and collection costs relating to the recovery of amounts owed by you.

If we ask you to provide or maintain security and you fail to do so, we may immediately withhold or suspend services to you.

If we decide that you or a **Person** who guarantees your financial obligations is no longer creditworthy, we may demand alternative security and, if you do not provide it, we may immediately suspend services to you until we are satisfied that you are capable of meeting your payment obligations by either satisfying our credit requirements or providing security.

If we suspend our services, you are still required to pay any amounts owing to us.

# **PART C: GLOSSARY**

The following words and phrases, whenever used in these **Terms and Conditions** and bolded, will have the meanings set out below:

Arbitration Act	means the Arbitration Act (Alberta)
AUC	means the Alberta Utilities Commission
AUC Rule 004	means the Alberta Tariff Billing Code Rules as established, amended from time to time, and approved by the <b>AUC</b> under the authority of the <b>EUA</b>
AUC Rule 010	means the Rules of Standards for Requesting and Exchanging Site-Specific Information for Retail Electricity and Natural Gas Markets as established, amended from time to time, and approved by the <b>AUC</b> under the authority of the <b>EUA</b>
AUC Rule 021	means the Settlement System Code Rules as established, amended from time to time, and approved by the <b>AUC</b> under the authority of the <b>EUA</b>
Billing Demand	means the demand as defined in the EPC Distribution Tariff Rate Schedules
Business Day	means any day other than a Saturday, Sunday or a statutory holiday in the Province of Alberta
Connection Services	means "electric distribution service" as defined in the EUA and includes Distributed Energy Resource Interconnection Services, Transmission Connected Services and all of the other services provided by EPC to Customers under EPC's Distribution Tariff

**Distributed Energy** 

Resource

Customer	has the meaning given to it under the <b>EUA</b> but also includes any <b>Person</b> or entity:
	<ul> <li>to whom EPC provides service under its Distribution</li> <li>Tariff,</li> </ul>
	<ul> <li>who applies for or otherwise requests service under EPC's</li> <li>Distribution Tariff, or</li> </ul>
	<ul> <li>who owns, rents, or leases land upon which service under</li> <li>EPC's Distribution Tariff is or will be provided,</li> </ul>
	but does not include a <b>Retailer</b> , a <b>Regulated Rate Provider</b> or a <b>Default Supplier</b>
Customer Terms and Conditions	means the <b>Terms and Conditions</b> that apply to <b>Customers</b> and that, together with these <b>Terms and Conditions</b> , form the <b>EPC Distribution Tariff Terms and Conditions</b>
De-Energize, De-Energized or De-Energization	means the disconnection of metering or electrical equipment from the <b>Electric Distribution System</b> to prevent <b>Electricity</b> from flowing to or from a <b>Site</b>
Default Supplier	means a <b>Retailer</b> appointed by an owner under Section 3 of the <i>Roles, Relationships and Responsibilities Regulation</i> (Alberta)
Demand	means the amount of <b>Electricity</b> delivered to or by a system (expressed in <b>kVA</b> ) at a given instant or averaged over any
	designated period of time

means any apparatus, device or equipment that is capable of

producing or storing **Electricity** and that is directly or indirectly

	electrically connected, either continuously or intermittently, to our Electric Distribution System	
Distributed Energy Resource Interconnection Services	means services provided by us which will allow for the delivery of <b>Electricity</b> to the <b>Facilities</b> by a <b>Distributed Energy Resource</b>	
Distribution Tariff	means a document prepared by us and approved by the AUC that sets out:  Rate Schedules, and the EPC Distribution Tariff Terms and Conditions	
Electric Distribution System	has the meaning given to it by the <b>EUA</b>	
Electricity	has the meaning given to it by the <b>EUA</b>	
Eligible Customer	has the meaning given to it by the <b>EUA</b>	
Energize, Energized or Energization	means the connection of metering or electrical equipment to the <b>Electric Distribution System</b> to permit <b>Electricity</b> to flow to or from a <b>Site</b>	
EPC (or we or us)	means ENMAX Power Corporation.	
EPC Distribution Tariff Terms and Conditions	means these <b>Terms and Conditions</b> and the <b>Customer Terms</b> and <b>Conditions</b>	
EPC Party	means <b>EPC</b> and its employees, directors, officers, agents, contractors and representatives	
EUA	means the Electric Utilities Act (Alberta)	

**Facilities** 

**Force Majeure** 

means our physical facilities including transmission and distribution lines, wires, transformers, **Meters**, **Meter** reading devices, **Load Limiting Devices** and other electrical apparatus

means circumstances not reasonably within our control, including acts of God, strikes, walkouts, lockouts or other industrial disturbances, acts of a public enemy, wars, blockades, insurrections, riots, pandemics, epidemics, landslides, lightning, earthquakes, fires, storms, floods, high water, washouts, inclement weather, laws, orders, restraints or acts of courts or other public, civil or military authorities, civil disturbances, explosions, breakdown or accident or necessity of repairs to equipment or lines of the electric transmission and distribution systems, loss, diminution or impairment of electrical service from generating plants, suppliers or the systems of others with which the Electric **Distribution System** is interconnected, failure of any supplier or Retailer to perform, failure, curtailment, interruption or reduction of the transmission or **Electric Distribution Systems**' capacity, and any other event or circumstance, whether of the kind herein enumerated or otherwise, not reasonably within our control. Force Majeure events do not include our lack of finances or inability to perform due to our financial condition, or decisions or orders made by the **AUC** in the normal course of exercising its authority over us

IES or Interconnected Electric System

**Interval Meter** 

Has the meaning given to it by the **EUA** 

means a **Meter** that measures, at intervals of 60 minutes or less, the amount of **Electricity** consumed, and satisfies the

standards for revenue collection under the Electricity and Natural Gas Inspection Act (Canada) and the Weights and Measures Act (Canada)

ISO has the meaning given to it by the EUA

kVA means kilovolt ampere or kilovolt amperes

Load means the **Demand** and **Electricity** delivered or required to

be delivered to a Site

**Load Limiting Device or** means a hardware or software that limits or reduces the **Load Limiting Program** electricity provided to the Customer, and which may be a standalone device or part of a Meter

**Load Settlement** means the functions set out in AUC Rule 021

means Load Settlement Agent, which is the entity conducting Load Settlement calculations for a particular Load Settlement

zone

is the device and associated equipment that measures and records the amount of **Electricity** that flows through a particular point, and satisfies the standards for revenue collection under the Electricity and Gas Inspection Act (Canada) and the Weights and Measures Act (Canada)

means all of the services associated with the metering of **Electricity**, including the purchase, installation, operation, reading, testing, maintenance, monitoring, replacement and removal of a Meter

**LSA** 

Meter

**Meter Services** 

Micro-Generation Regulation	means the Micro-Generation Regulation (Alberta)
Minimum Contract Demand	is the minimum <b>Demand</b> , in <b>kVA</b> , contracted for by the <b>Customer</b>
Parties	means <b>EPC</b> , the <b>Retailer</b> , or any other <b>Person</b> taking any services under these <b>Terms and Conditions</b> and <b>"Party"</b> means any one of them
Payment Date	means the "current invoice date" shown on our invoice
Penalty Date	means the "penalty date" shown on our invoice and is the date that is 25 days following the <b>Payment Date</b>
Person	means an individual, firm, partnership, association, joint venture, corporation, trustee, executor, administrator or legal representative
PFAM	means Post Final Adjustment Mechanism as defined in AUC Rule 021
Primary Metered Services Agreement	means an agreement between EPC and a primary metered Customer setting out the Customer's obligations with respect to the operation and maintenance of the equipment owned and operated by the Customer
Ratchet Demand	means 90% of the highest <b>kVA Demand</b> in the last 365 days ending with the last day of the <b>Distribution Tariff</b> bill period as defined in <b>AUC Rule 004</b>
Rate Schedule	means that part of our <b>Distribution Tariff</b> that sets out our approved rates and charges

Site

Re-Energize or Re-	means the reconnection of metering or electrical equipment
Energization	to the <b>Electric Distribution System</b> , which allows <b>Electricity</b> to
	flow to or from a <b>Site</b>
Regulated Rate Provider	means the owner of an <b>Electric Distribution System</b> , or a
	<b>Person</b> authorized by the owner that provides <b>Electricity</b>
	<b>Services</b> to <b>Eligible Customers</b> in the owner's service area
	under a regulated rate tariff
Retail Access Services	means "electric distribution service" as defined in the <b>EUA</b>
	and includes all of the services provided by <b>EPC</b> to <b>Retailers</b>
	under EPC's Distribution Tariff
	under Er C 3 Distribution faim
<b>Retail Access Services</b>	means an agreement between us and a Retailer, which sets
Agreement	out the terms upon which we provide Retail Access Services
	to the <b>Retailer</b> and in which the <b>Retailer</b> agrees to these
	Terms and Conditions and the associated Rate Schedules
Retail Electricity Services	has the meaning given to it by the <b>EUA</b>
Retailer	has the meaning given to it by the <b>EUA</b>
Retailer Party	means a <b>Retailer</b> and its employees, directors, officers,
	agents, contractors and representatives
Service Connection	means the physical connections of the <b>Facilities</b> to the
Service Connection	equipment of a <b>Customer</b>
	equipment of a <b>customer</b>
Settlement Zone	means the collection of <b>Sites</b> that are jointly settled by a <b>Load</b>
	Settlement system

means a unique end use service delivery point

<b>Site Identification</b>	Number
or Site ID	

means a unique identification number assigned by us to a **Site** 

**System Access Service** 

has the meaning given to it by the EUA

**Terms and Conditions** 

means these terms and conditions

Transmission Connected Customer

means for the purposes of exemption from distribution charges as defined in the **Rate Schedule**:

- a **Customer** whose **Service Connection** is at a transmission voltage of 69 kV and above, or
- a Customer whose plant Site is contiguous with a
   Transmission Facility and takes service directly from the
   Transmission Facility, or through a transformer which is
   directly connected to the Transmission Facility

Transmission Connected Services

means the services provided by us to **Transmission Connected Customers** and includes **Meter Services**, **Meter**data management and other related services offered by us

**Transmission Facility** 

has the meaning given to it by the EUA

**Transmission System** 

means the **Transmission Facilities** that are owned and operated by us

UFE

means unaccounted for energy, which is the difference between:

- the Electric Distribution System total Electricity for the hour, and
- the sum of the allocated hourly Electricity at the Site,
   plus their allocated losses.

Appendix 14



#### **ENMAX POWER CORPORATION**

**DISTRIBUTION TARIFF** 

**Terms and Conditions** 

Interim Investment Level Schedule



This Schedule forms part of EPC's Distribution Tariff Customer Terms and Conditions and applies to all Electricity Services supplied under that Tariff.

#### **Residential Investment Levels**

The following table shows the **EPC Investments** for our residential rate class for January 1 to December 31,2024. These amounts change each year.

Customer Type	EPC Investment Policy (New Load)
Residential (Rate Code D100)	\$3,016 per service.*
Residential (Rate Code D100) Underground Feeder Upgrade	\$151 per linear meter.

<sup>\*</sup>For service connections at 400A or higher, Customers must supply their own service cables.

#### **Non-Residential Investment Levels**

The following table shows the **EPC Investments** for our non-residential rate classes for January 1 to December 31,2024. These amounts change each year.

Customer Type	EPC Investment Policy (New Load)
Small Commercial (Rate Code D200), Streetlights (Rate Code D500)	\$13,969/ <b>Meter</b>
Medium Commercial (Rate Code D300), Large Commercial (Rate Code D310)	\$13,969/ <b>Meter</b> (no <b>Minimum Contract Demand</b> required), or;
	\$350/kVA of Minimum Contract Demand up to 80% of anticipated maximum Demand (requires a 15-year Minimum Demand Agreement)
	\$233/kVA of Minimum Contract Demand up to 80% of anticipated maximum Demand (requires a 10-year Minimum Demand Agreement)
	\$116/kVA of Minimum Contract Demand up to 80% of anticipated maximum Demand (requires a 5-year Minimum Demand Agreement)
Large Commercial (Rate Code D410)	\$13,969/Meter (no Minimum Contract Demand required), or;
	\$104/kVA of Minimum Contract Demand up to 80% of anticipated maximum Demand (requires a 15-year Minimum Demand Agreement)
	\$69/kVA of Minimum Contract Demand up to 80% of anticipated maximum Demand (requires a 15-year Minimum Demand Agreement)
	\$35/kVA of Minimum Contract Demand up to 80% of anticipated maximum Demand (requires a 15-year Minimum Demand Agreement)
Overhead and Underground Commercial Subdivision Lot Pre-servicing (civil infrastructure only)	\$8,382/lot (not applicable in <b>Network</b> area)
Irrigation Services (Controls) Temporary Services (includes Sign Services)	Not applicable

# **Appendix 16**



#### **ENMAX POWER CORPORATION**

#### **DISTRIBUTION TARIFF**

# **Terms and Conditions**

Interim Fee Schedule



This Schedule forms part of EPC's Distribution Tariff Customer Terms and Conditions and applies to all Electricity Services supplied under that Tariff.

The fees contained in this Schedule are non-refundable and are charged in all circumstances where we have provided the service associated with the fee or the conditions for charging the fee have been met.

#### 1. Customer Requested Temporary De-Energization

**No Charge** 

We do not charge a fee where a **Customer** requests temporary **De-Energization** of a **Site**.

# 2. Re-Energization after Customer Requested Temporary De-Energization

\$158.00 per hour

We charge this fee to a **Customer** who requests **Re-Energization** of a **Site** after a temporary **De-Energization** of that **Site**.

#### 3. Urgent Re-Energization

\$140.00 per request

We charge this fee when a **Retailer** requests an Urgent, Priority Code 1 **Re-Energization**, including the removal or de-activation of a **Load Limiting Device**. The fee is charged to the requesting **Retailer**.

#### 4. Permanent De-Energization

No charge

We do not charge a fee where a **Site** is permanently **De-Energized** and our **Facilities** are permanently removed.

#### 5. Financial De-Energization

\$55.00 per request

We charge this fee when a **Default Supplier**, **Retailer** or **Regulated Rate Provider** request **De-Energization** due to non-payment of a **Customer** account. We may choose to install or activate a **Load Limiting Device** due to seasonal, safety or other reasons. This fee also applies to a request from the **Default Supplier**, **Retailer** or **Regulated Rate Provider** to remove or de-activate a **Load Limiting Device** and fully **De-Energize** the **Site**. The fee is charged to the requesting **Default Supplier**, **Retailer** or **Regulated Rate Provider**.

#### 6. Re-Energization after Financial De-Energization

\$55.00 per request

We charge this fee when a **Default Supplier**, **Retailer** or **Regulated Rate Provider** requests us to **Re-Energize** a **Site** that was fully **De-Energized** or where a **Load Limiting Device** was installed or



activated for financial reasons. The fee is charged to the requesting **Default Supplier**, **Retailer** or **Regulated Rate Provider**.

# 7. Delivery of Cut-Off Warning Notice

\$55.00 per notice

We charge this fee where a **Default Supplier**, **Retailer** or **Regulated Rate Provider** requests us to deliver a cut-off warning notice to a **Site** where either the **Site** will be cut-off for financial reasons or the **Customer** needs to be warned of impending cut-off due to vacancy. The fee is charged to the requesting **Retailer**.

## 8. Extra Service Trip

\$86.00 per trip

We charge this fee when an extra service trip to a **Site** is required, after the initial **Energization** request failed as a result of deficiencies related to **Your Equipment**, unsafe conditions or non-compliance with codes and our **Metering Standard**. The fee is charged to the **Retailer** who enrolled the site.

#### 9. Meter Field In Situ Test

\$218.00 for Self-Contained Meter \$280.00 for Instrument-type Meter

We charge this fee when we test a **Meter** at the request of a **Retailer** or **Customer**. The fee is charged only if the accuracy of the **Meter** is found to be within the limits allowed by Measurement Canada. The fee is charged to the **Retailer** that enrolled the **Site**, where applicable.

#### 10. Off-Cycle Meter Reading

\$58.00 per request

We charge this fee when a **Retailer** requests that an off-cycle **Meter** reading be performed. The fee is charged to the requesting **Retailer**.

#### 11. Interval Data Request - HUF Format

\$0.00 per Site – per request

We do not charge a fee when a **Retailer** or another **Party** authorized by the **Customer** requests **Interval Meter** data for a period of no more than 425 calendar days from date of request, limited to one annual request per **Site** by either a **Retailer** or any other **Party** authorized by the **Customer**. Additional requests made during the subsequent 12 months are considered to be a non-standard data request and are subject to an additional fee as shown below, unless we waive that fee.

# 12. Cumulative Data Request, HUF Format

\$0.00 per Site – per request

We do not charge a fee when a **Retailer** or another **Party** authorized by the **Customer** requests cumulative **Meter** data for a period of no more than 425 calendar days from date of request, limited to one annual request per **Site** by either a **Retailer** or any other **Party** authorized by the **Customer**. Additional requests made during the subsequent 12 months are considered to be a



non-standard data request and is subject to an additional fee as shown below, unless we waive that fee.

#### 13. Non-Standard Interval Data Request

\$130.00 per hour

We charge this fee when a request is made for interval data that is not provided in HUF format. These requests will be billed in hourly increments, with a minimum one-hour charge.

#### 14. Non-standard Data Request - All Other Requests

\$130.00 per hour

We charge this fee when a request is made for non-interval data that is not provided in HUF format. These requests will be billed in hourly increments, with a minimum one-hour charge.

#### 15. Customer Requests - Off Hours

\$335.00 per hour

We charge this fee when work is scheduled at the request of either the **Customer** or us. A **Customer** that requires work to be scheduled outside of our normal business hours (Monday to Friday, 7:00 a.m. to 4:00 p.m.) will be required to pay this fee. Off hours service calls are subject to the availability of personnel to respond to the service call.

#### 16. Dishonoured Payments

\$24.00

We charge this fee if a payment to us is dishonoured, rejected or reversed by any financial institution for any reason.

#### 17. Meter Upgrade

\$ 122.00 per hour for one person/one truck (single phase) \$ 246.00 per hour for two people/one truck (multi phase)

We charge this fee for the time associated with **Meter** upgrades. The **Customer** is also responsible for the cost of materials including the **Meter**.

#### 18. Penalty for Late Payment

3.68% of the total current charges

We charge this fee for late payments by **Retailers** or **Customers**. A one-time penalty charge of 3.68% will be applied no less than 25 days following the payment due date indicated on the bill on the total charges outstanding.

#### 19. Inspection

\$217.00 per hour

We charge this fee when an inspection of a **Customer's Site** is required, subject to a signed **Primary Metered Service Agreement**. The **Customer** is also responsible for the cost of remedying any deficiencies found through the inspection.